

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 22-90273 (MI)
Debtors.)	
)	(Jointly Administered)

**FEE STATEMENT OF PORTAGE POINT PARTNERS, LLC FOR COMPENSATION
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR
FOR THE DEBTORS AND DEBTORS-IN-POSSESSION, FOR THE PERIOD FROM
NOVEMBER 1, 2022 TO NOVEMBER 30, 2022**

Name of Applicant:	Portage Point Partners, LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors-in-Possession	
Date Order of Employment Signed:	October 24, 2022 [Docket No. 250]	
	Beginning of Period	End of Period
Time period covered by this statement:	November 1, 2022	November 30, 2022
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$481,611.60 (80% of \$602,014.50)	
Total expenses requested in this statement:	\$3,597.41	
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$605,611.91	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code, (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), *Order Authorizing the Retention and Employment of Portage Point Partners, LLC as Financial Advisor for the Debtors and Debtors in Possession, Effective as September 22, 2022* [Docket No. 250] (the “Retention Order”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 249] (the “Interim Compensation Order”), Portage Point Partners, LLC (“Portage Point”), financial advisor for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby files this monthly fee statement (this “Monthly Fee Statement”) for: (i) compensation in the amount of \$481,611.60 for the reasonable and necessary services Portage Point rendered to the Debtors from **November 1, 2022** through **November 30, 2022** (the “Fee Period”) (80% of \$602,014.50); and (ii) reimbursement for the actual and necessary expenses that Portage Point incurred, in the amount of \$3,597.41 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:
 - **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by Portage Point during the Fee Period. As reflected in **Exhibit A**, Portage Point incurred \$602,014.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, Portage Point seeks reimbursement for 80% of such fees (\$481,611.60 in the aggregate).
 - **Exhibit B** is a schedule providing certain information regarding the Portage Point personnel (the “Portage Point Professionals”) for whose work on these chapter 11 cases compensation is sought in this Monthly Fee Statement. Portage Point Professionals have expended a total of 1,099.40 hours in connection with these chapter 11 cases during the Fee Period.
 - **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Portage Point is seeking reimbursement in this Monthly Fee Statement. All of

these disbursements comprise the requested sum for Portage Point's out-of-pocket expenses.

- **Exhibit D** consists of Portage Point's records of fees incurred during the Fee Period as a result of the performance of professional services to the Debtors and their estates.
- **Exhibit E** consists of Portage Point's records of expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. Portage Point reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

Notice and Objection Procedures

3. Notice of this Monthly Statement will be given to the following parties (collectively, the "Notice Parties"): (a) the Debtors, Compute North Holdings, Inc., 7575 Corporate Way, Eden Prairie, Minnesota 55344, Attn: Jason Stokes, Harold Coulby, (jason.stokes@computenorth.com, barry.coulby@computenorth.com); (b) the Office of the U.S. Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson B. Ruff, Jana Smith Whitworth, (jason.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov); (c) proposed counsel to the Official Committee of Unsecured Creditors, McDermott Will & Emery LLP, 2501 North Harwood Street, Suite 1900, Dallas, Texas 75201, Attn: Charles R. Gibbs (cr gibbs@mwe.com); One Vanderbilt Avenue, New York, New

York 10017, Attn: Kristin K. Going, Darren Azman, Stacy A. Lutkus, and Natalie Rowles (kgoing@mwe.com, dazman@mwe.com, salutkus@mwe.com, and nrowles@mwe.com); and (d) counsel to any additional statutory committees appointed in these chapter 11 cases.

4. Objections to this Monthly Statement, if any, must be served upon the Notice Parties and the undersigned counsel to the Debtors by or before 4:00 p.m. (CT) on the twenty-first day after service of this Monthly Statement (the “Objection Deadline”), setting forth with specificity the objectionable fees or expenses, the amount of the disputed fees or expenses, and the basis for such objection. If no objections are received by the Objection Deadline, the Debtors shall promptly pay Portage Point 80 percent of the fees and 100 percent of the expenses identified in this Monthly Statement.

5. To the extent that an objection to this Monthly Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Monthly Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, the objecting party shall file its objection with the Court and serve the objection on the Notice Parties and the undersigned counsel. Thereafter, Portage Point may either (a) file with the Court a response to the objection together with a request for payment of the appropriate portion of the disputed amount or (b) preserve and schedule the disputed amount for consideration at the next interim or final fee application hearing.

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WHEREFORE, Portage Point requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$485,209.01 consisting of (a) \$481,611.60, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Portage Point; and (b) \$3,597.41 for actual and necessary costs and expenses, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Houston, Texas

Dated: December 5, 2022

/s/ Ryan Mersch

Ryan Mersch

Senior Director

Portage Point Partners, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

COMPUTE NORTH HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90237 (MI)
)
) (Jointly Administered)
)
)

VERIFICATION OF RYAN MERSCH

I, Ryan Mersch, hereby declare the following under penalty of perjury:

1. I am a Senior Director at Portage Point Partners, LLC ("Portage Point"), a consulting firm located in Chicago, Illinois that has significant experience in providing financial advisory services both in- and out-of-court.

2. I have personally performed many of the services rendered by Portage Point as restructuring advisor to the above-captioned debtors and debtors in possession (collectively, the "Debtors") and am familiar with all other work performed on behalf of the Debtors by Portage Point Professionals.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NE05 LLC (3478); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

4. I have reviewed Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the Southern District of Texas Houston Division and believe that the Monthly Fee Statement for Portage Point complies with Rule 2016-1.

5. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Houston, Texas

Dated: December 5, 2022

/s/ Ryan Mersch

Ryan Mersch

Senior Director

Portage Point Partners, LLC

EXHIBIT A**Statement of Fees and Expenses by Subject Matter**

<u>Task</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis	4.5	\$ 2,805.50
Assumption & Rejection of Leases and Contracts	26.6	12,227.00
Business Operations	57.2	37,102.00
Case Administration	127.3	80,427.50
Claims Administration & Objections	67.8	37,043.50
Corporate Governance & Board Matters	0.9	573.00
Employee Benefits & Pensions	0.3	166.50
Employment & Fee Applications	40.2	19,013.50
Financing & Cash Collateral	123.60	72,711.00
Litigation	0.6	401.00
Meetings & Communication with Creditors	66.4	42,024.00
Non-Working Travel	6.7	4,086.00
Plan & Disclosure Statement	290.2	155,536.50
Relief From Stay & Adequate Protection	4.6	2,553.00
Reporting	<u>2 82.5</u>	<u>135,344.50</u>
Grand Total	1,099.4	\$ 602,014.50

EXHIBIT B**Portage Point Professionals' Information**

<u>Professional</u>	<u>Position</u>	<u>Hours</u>	<u>Fees</u>
Matthew Ray	Managing Partner	0.6	\$ 567.00
Adam Chonich	Managing Director	18.9	14,931.00
Jeff Gasbarra	Managing Director	5.1	4,029.00
Ryan Mersch	Senior Director	353.0	239,584.50
Conor Kinasz	Vice President	361.2	200,466.00
Skye Levy	Associate	<u>360.6</u>	<u>142,437.00</u>
Grand Total		1,099.4	\$ 602,014.50

EXHIBIT C

Summary of Actual and Necessary Expenses for the Fee Period

<u>Category</u>	<u>Expense</u>
Airfare	\$ 1,068.56
Lodging	650.84
Meals	1,502.79
Transportation	359.22
WiFi	<u>16.00</u>
Grand Total	\$ 3,597.41

Detailed Description of Fees

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Asset Recovery & Analysis					
11/16/2022	Conor Kinasz	Reviewing customer asset recovery letter	\$ 555	0.30	\$ 166.50
11/17/2022	Ryan Mersch	Develop Foundry TSA analysis / schedule for distribution to debtors (B. Coulby, B. Hakk)	695	1.20	834.00
11/17/2022	Conor Kinasz	Developing TSA breakeven analysis for Big Spring and South Dakota	555	1.00	555.00
11/17/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	555	0.40	222.00
11/17/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding TSA for operating partner	695	0.40	278.00
11/30/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	555	0.60	333.00
11/30/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli, D. Ginsberg) and Portage Point (R. Mersch, C. Kinasz) regarding asset reconciliation based on bids received	695	0.60	417.00
Assumption & Rejection of Leases and Contracts					
11/1/2022	Conor Kinasz	Reviewing updates to amended cure schedule	\$ 555	0.80	\$ 444.00
11/3/2022	Skye Levy	Formatting and preparing list of customers at the Debtor's request	395	1.70	671.50
11/4/2022	Skye Levy	Finding, compiling and providing the Debtor (T. Dahl) with requested contracts	395	1.40	553.00
11/7/2022	Conor Kinasz	Reviewing contract counterparties and contract terms for various creditors	555	0.10	55.50
11/8/2022	Ryan Mersch	Begin development of cure schedule as requested by Paul Hastings (M. Micheli)	660	1.10	726.00
11/8/2022	Conor Kinasz	Corresponding with the Debtors regarding outstanding balances to be collected from vendors for customer warehousing costs	555	0.30	166.50
11/8/2022	Conor Kinasz	Reviewing contracts that require cure notice	555	1.40	777.00
11/8/2022	Skye Levy	Updating additional contract cure amounts provided by Epiq	395	2.00	790.00
11/10/2022	Conor Kinasz	Developing supplemental cure schedules	555	0.10	55.50
11/11/2022	Conor Kinasz	Developing supplemental cure schedules and checking addresses	555	1.80	999.00
11/11/2022	Skye Levy	Fixing missing cure amounts and missing contracts with comments from Epiq and Counsel	395	1.90	750.50
11/11/2022	Skye Levy	Review contract cure list from Foundry and input cure amounts for requested contracts	395	1.90	750.50
11/13/2022	Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50
11/13/2022	Skye Levy	Working through contract cure amounts per Foundry request	395	0.90	355.50
11/14/2022	Skye Levy	Editing and sending over expanded customer contract data from Epiq to the Debtor	395	1.10	434.50
11/14/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	555	0.50	277.50
11/14/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding cure schedules and updating various legal documents	660	0.50	330.00
11/14/2022	Conor Kinasz	Providing contract cure amounts for use in the APA and other agreements	555	0.70	388.50
11/14/2022	Skye Levy	Reviewing and editing cure amounts per Foundry request	395	1.90	750.50
11/15/2022	Skye Levy	Confirming and sourcing cure amounts for Counsel	395	1.80	711.00
11/15/2022	Conor Kinasz	Revising cure amounts in APA	555	0.90	499.50
11/16/2022	Skye Levy	Finalizing supplemental cure amounts for Counsel	395	1.70	671.50
11/17/2022	Skye Levy	Providing cure amounts and contracts to Counsel	395	0.60	237.00
11/17/2022	Conor Kinasz	Responding to questions from Counsel on cure amounts	555	0.30	166.50
11/23/2022	Conor Kinasz	Providing cure amounts to Counsel	555	0.10	55.50
11/28/2022	Conor Kinasz	Developing cure cost list	555	0.40	222.00
Business Operations					
11/1/2022	Ryan Mersch	Outlined and overview of PSA terms and requirements of Debtor	\$ 660	1.70	\$ 1,122.00
11/1/2022	Adam Chonich	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	790	0.30	237.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/1/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	555	0.30	166.50
11/1/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, N. Crain, R. Rennich, N. Carstens) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA	660	0.30	198.00
11/1/2022	Adam Chonich	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	790	0.60	474.00
11/1/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	555	0.60	333.00
11/1/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Kittilstved, N. Crain, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation	660	0.60	396.00
11/2/2022	Adam Chonich	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	790	0.30	237.00
11/2/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.30	166.50
11/2/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.30	198.00
11/2/2022	Ryan Mersch	Review and preliminary outline of wind down plan	660	1.90	1,254.00
11/2/2022	Conor Kinasz	Reviewing customer deposit reconciliation files shared by multiple parties	555	0.20	111.00
11/3/2022	Ryan Mersch	Continued development of post-effective wind down budget and plan with detail workstreams	660	1.70	1,122.00
11/3/2022	Adam Chonich	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	790	0.60	474.00
11/3/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/3/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.60	396.00
11/4/2022	Ryan Mersch	Prepare for and participate in call with Debtor (Brett, N. Crain) regarding miner reconciliation at Wolf Hollow and Kearney	660	0.60	396.00
11/4/2022	Ryan Mersch	Various discussions with Debtor (B. Coulby) and outline of potential wind down plan	660	1.90	1,254.00
11/7/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/7/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/8/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/8/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.60	396.00
11/8/2022	Conor Kinasz	Reviewing and sharing schedule of customer deposit detail by site and customer	555	0.30	166.50
11/9/2022	Ryan Mersch	Analysis regarding pro longed wind down of business with extended TSAs with various locations	660	1.40	924.00
11/9/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/9/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, M. Rice, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00
11/9/2022	Conor Kinasz	Reviewing miner locations as outlined in diligence files	555	0.30	166.50
11/10/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.40	222.00
11/10/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (D. Harvey, B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.40	264.00
11/11/2022	Conor Kinasz	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.50	277.50
11/11/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, N. Carstens, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	660	0.50	330.00
11/13/2022	Conor Kinasz	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough	555	1.60	888.00
11/13/2022	Ryan Mersch	Prepare for and participate in potential bidder diligence call with the Debtors (D. Harvey, D. Perrill, P. Lee), Jefferies (R. Hamilton, N. Aleman, R. Ramirez), Paul Hastings (J. Grogan, S. Bhattacharyya, D. Ginsberg), Potential Bidder and Portage Point (R. Mersch, C. Kinasz) regarding due diligence and model walkthrough	660	1.60	1,056.00
11/14/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs	555	0.90	499.50
11/14/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding review of updated business model and summary outputs	660	0.90	594.00
11/14/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	555	0.40	222.00
11/14/2022	Ryan Mersch	Prepare for and participate in discussion with the Debtors (B. Coulby, B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updates to business plan and running new scenarios	660	0.40	264.00
11/14/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	555	1.10	610.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/14/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding continuation of business model updates	660	1.10	726.00
11/14/2022	Conor Kinasz	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	555	1.90	1,054.50
11/14/2022	Ryan Mersch	Prepare for and participate in working session with the Debtors (B. Hakk) and Portage Point (R. Mersch, C. Kinasz) regarding updated model and scenarios	660	1.90	1,254.00
11/14/2022	Ryan Mersch	Various analysis and overview of revised pro forma business plan for mining only	660	1.90	1,254.00
11/15/2022	Conor Kinasz	Outlining assumptions for revised business model	555	0.30	166.50
11/15/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/15/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, B. Kittilstved, R. Rennich, M. Rice, N. Crain, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.60	417.00
11/15/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	555	0.50	277.50
11/15/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding outlining assumptions for revised business model	695	0.50	347.50
11/16/2022	Jeff Gasbarra	Attendance to wind down planning	790	0.80	632.00
11/17/2022	Jeff Gasbarra	Attendance to wind down planning activities	790	1.10	869.00
11/17/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/17/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding location of transformer and payments made on it	555	0.10	55.50
11/18/2022	Ryan Mersch	Prepare for and participate in discussion with Debtor (B. Coulby) relating to phases employee terminations	695	1.90	1,320.50
11/18/2022	Conor Kinasz	Reviewing obligations of the Debtors in a plan of liquidation	555	0.20	111.00
11/21/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.60	333.00
11/22/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (C. Kinasz) regarding revised PSA checklist review	555	0.40	222.00
11/23/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	555	0.10	55.50
11/23/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, D. Movius, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding revised PSA checklist review	695	0.10	69.50
11/28/2022	Ryan Mersch	Begin development of wind down workstreams to vacate headquarters with operational task list	695	1.80	1,251.00
11/28/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/28/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/28/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	555	0.50	277.50
11/28/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding new headcount plan based on case dynamic	695	0.50	347.50
11/28/2022	Jeff Gasbarra	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	790	0.50	395.00
11/28/2022	Ryan Mersch	Prepare for and participate in operational wind down discussion between Portage Point (J. Gasbarra, R. Mersch)	695	0.50	347.50
11/29/2022	Ryan Mersch	Develop operational wind down check list	695	1.30	903.50
11/29/2022	Conor Kinasz	Discussions with Counsel and the Debtors regarding miner locations and current negotiations	555	0.20	111.00
11/29/2022	Jeff Gasbarra	Operational wind down planning	790	0.80	632.00
11/29/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.60	333.00
11/29/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.60	417.00
11/29/2022	Conor Kinasz	Updating King Mountain TSA cash needs	555	1.10	610.50
11/30/2022	Jeff Gasbarra	Analysis of operational wind-down requirements	790	1.90	1,501.00
11/30/2022	Ryan Mersch	Continued development of wind down plan checklist	695	1.30	903.50
11/30/2022	Conor Kinasz	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	555	0.50	277.50
11/30/2022	Ryan Mersch	Prepare for and participate in daily meeting with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius, B. Hakk, A. Faiz, R. Rennich, M. Rice, N. Crain, N. Hubert, N. Carstens) and Portage Point (R. Mersch, C. Kinasz) regarding PSA checklist review	695	0.50	347.50
11/30/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	555	0.60	333.00
11/30/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding identification of assets and communications with Counsel regarding claim status	695	0.60	417.00
11/30/2022	Conor Kinasz	Reviewing list of miner locations for various customers	555	0.40	222.00
Case Administration					
11/1/2022	Adam Chonich	Prepare for and participate in a discussion with Jefferies (R. Hamilton, RJ. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	\$ 790	0.40	\$ 316.00
11/1/2022	Conor Kinasz	Prepare for and participate in a discussion with Jefferies (R. Hamilton, RJ. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/1/2022	Skye Levy	Prepare for and participate in a discussion with Jefferies (R. Hamilton, RJ. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/1/2022	Ryan Mersch	Prepare for and participate in a discussion with Jefferies (R. Hamilton, RJ. Ramirez, N. Aleman), Paul Hastings (M. Jones, M. Micheli, J. Grogan, L. Gomar, E. Rodriguez, D. Ginsberg, M. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.40	264.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/1/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	555	0.20	111.00
11/1/2022	Skye Levy	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	395	0.20	79.00
11/1/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), Paul Hastings (J. Grogan, M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding continuation of APA hearing	660	0.20	132.00
11/1/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.60	474.00
11/1/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/1/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/1/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/2/2022	Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/2/2022	Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/2/2022	Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/2/2022	Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, RJ. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/2/2022	Adam Chonich	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	790	0.10	79.00
11/2/2022	Conor Kinasz	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	555	0.10	55.50
11/2/2022	Ryan Mersch	Prepare for and participate in hearing with Judge Isgur, U.S. Trustee, Generate, K&E (C. Marcus), U.S. BitCoin, Paul Hastings (J. Grogan, M. Micheli), Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding hearing on finalization and closing of the APA	660	0.10	66.00
11/2/2022	Adam Chonich	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	790	0.30	237.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/2/2022	Conor Kinasz	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	555	0.30	166.50
11/2/2022	Ryan Mersch	Prepare for and participate in multiple calls with Paul Hastings (M. Micheli) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding sale process for various assets and cash burn timing	660	0.30	198.00
11/2/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.70	553.00
11/2/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/2/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.70	462.00
11/2/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/3/2022	Adam Chonich	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	790	0.50	395.00
11/3/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/3/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00
11/3/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/4/2022	Adam Chonich	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	790	0.90	711.00
11/4/2022	Conor Kinasz	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/4/2022	Skye Levy	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/4/2022	Ryan Mersch	Prepare for and participate in a call with the Debtor (D. Movius, D. Harvey, J. Stokes, B. Coulby), Jefferies (L. Hultgren, R. Hamilton, N. Aleman, R.J. Ramirez, J. Finger), Paul Hastings (J. Grogan, D. Ginsberg, S. Bhattacharyya, L. Gomar, M. Micheli, E. Rodriguez. M. Jones), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/4/2022	Ryan Mersch	Prepare for and participate in daily call with the Debtors (B. Coulby, J. Stokes, B. Hakk, A. Faiz, M. Rice, B. Kittilstved, N. Crain, R. Rennich, N. Carstens, N. Hubert) and Portage Point (R. Mersch) regarding revised PSA checklist review	660	1.00	660.00
11/4/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/4/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.50	330.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/4/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.80	1,188.00
11/5/2022	Ryan Mersch	Review and revise RK claim reconciliation detail as requested by Paul Hastings (J. Grogan)	660	1.60	1,056.00
11/5/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/6/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.40	924.00
11/7/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.70	388.50
11/7/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.70	276.50
11/7/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.70	462.00
11/7/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	555	0.40	222.00
11/7/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding customer deposit claim treatment and next steps for the disclosure statement development	660	0.40	264.00
11/7/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/7/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/7/2022	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.40	378.00
11/7/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/8/2022	Ryan Mersch	Discussion with Debtor (B. Coulby) related to case update and workstreams	660	0.60	396.00
11/8/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/8/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/8/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (J. Grogan, S. Thomas, D. Ginsberg, S. Shelly, M. Jones, S. Bhattacharyya, E. Rodriguez), Jefferies (N. Aleman, L. Hultgren, R. Hamilton, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.80	528.00
11/8/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/8/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.30	198.00
11/8/2022	Conor Kinasz	Reviewing updates provided from the Debtors and claims agent on cure notices and cash flow actuals	555	0.60	333.00
11/8/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.10	726.00
11/9/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.90	499.50
11/9/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.90	355.50
11/9/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.90	594.00
11/9/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/9/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/9/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/10/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.20	111.00
11/10/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.20	132.00
11/10/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.60	1,056.00
11/11/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/11/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/11/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	660	0.50	330.00
11/11/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/11/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.40	264.00
11/11/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.30	858.00
11/12/2022	Matthew Ray	Review and respond to emails & manage inquiries and communications	945	0.20	189.00
11/12/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.20	792.00
11/13/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	555	0.10	55.50
11/13/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey), Jefferies (R. Hamilton, N. Aleman, R. Ramirez) and Portage Point (R. Mersch, C. Kinasz) regarding follow-up to potential bidder diligence call	660	0.10	66.00
11/13/2022	Ryan Mersch	Various buyer diligence follow up post discussion with potential bidder	660	1.90	1,254.00
11/13/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	0.80	528.00
11/14/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/14/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	660	0.60	396.00
11/14/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	660	1.70	1,122.00
11/15/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	555	2.00	1,110.00
11/15/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction	695	2.00	1,390.00
11/15/2022	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	555	2.00	1,110.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/15/2022	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	555	2.00	1,110.00
11/15/2022	Conor Kinasz	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	555	1.20	666.00
11/15/2022	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 1)	695	2.00	1,390.00
11/15/2022	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 2)	695	2.00	1,390.00
11/15/2022	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch, C. Kinasz) regarding sale auction (Part 3)	695	1.20	834.00
11/15/2022	Ryan Mersch	Prepare for and participate in continuation of call with the Debtors (D. Harvey, B. Coulby, J. Stokes, D. Movius), Paul Hastings (J. Grogan, S. Bhattacharyya, M. Micheli, D. Ginsberg, M. Jones, A. Gloskowski, L. Gomar, C. Xu, M. Schwartz, E. Rodriguez, S. Thomas), Jefferies (R. Hamilton, N. Aleman), NextEra and Counsel, US Bitcoin, Lake Parime and Counsel, McDermott (C. Going), Miller Buckfire (Y. Soon) and Portage Point (R. Mersch) regarding sale auction (Part 4)	695	2.00	1,390.00
11/15/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/15/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/15/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/16/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.50	277.50
11/16/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.50	347.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/16/2022	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.60	333.00
11/16/2022	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton) and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.60	417.00
11/17/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/17/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/17/2022	Conor Kinasz	Reviewing bid summary and setting up meeting to discuss	555	0.20	111.00
11/17/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/18/2022	Ryan Mersch	Begin development of wind down budget and plan administrator budget	695	1.90	1,320.50
11/18/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.50	277.50
11/18/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.50	197.50
11/18/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.50	347.50
11/18/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.40	222.00
11/18/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.40	158.00
11/18/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, E. Rodriguez, M. Jones, T. Sadler, S. Bhattacharyya, M. Schwartz, L. Gomar, D. Ginsberg, M. Micheli), Jefferies (R. Hamilton, N. Aleman, L. Hultgren, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.40	278.00
11/18/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/18/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/18/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/20/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/20/2022	Ryan Mersch	Various diligence gathering from Debtor directed by Paul Hastings (M. Jones) related to APA and objections	695	1.40	973.00
11/21/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.30	166.50
11/21/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.30	118.50
11/21/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, D. Harvey, D. Movius), Paul Hastings (M. Schwartz, L. Gomar, J. Grogan, M. Jones, S. Bhattacharyya, D. Ginsberg, M. Micheli, E. Rodriguez), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, J. Finger) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.30	208.50
11/21/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/21/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/21/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00
11/22/2022	Ryan Mersch	Discussion with Debtor (B. Coulby) and Paul Hastings (M. Micheli) related to Marathon miners	695	0.70	486.50
11/22/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/22/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/22/2022	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	1.00	555.00
11/22/2022	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), Miller Buckfire (Y. Song), McDermott (K. Going), Jefferies (R. Hamilton), Marathon Counsel, Nebraska Energy, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	1.00	695.00
11/22/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.30	166.50
11/23/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.30	208.50
11/23/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.60	1,112.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/24/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/25/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.60	333.00
11/25/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.60	417.00
11/26/2022	Conor Kinasz	Reviewing new bids received	555	0.70	388.50
11/26/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.80	1,251.00
11/27/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.30	903.50
11/28/2022	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) related to case workstreams	695	0.90	625.50
11/28/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	555	0.70	388.50
11/28/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (M. Micheli) and Portage Point (R. Mersch, C. Kinasz) regarding case strategy and updates to liquidation analysis	695	0.70	486.50
11/28/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	1.20	666.00
11/28/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	1.20	474.00
11/28/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	1.20	834.00
11/28/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/28/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/28/2022	Conor Kinasz	Reviewing new bids received and dynamics of cash proceeds receipts	555	0.80	444.00
11/28/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
11/29/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.60	333.00
11/29/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.60	237.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/29/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, T. Sadler, M. Micheli, E. Rodriguez, J. Grogan), Jefferies (R. Ramirez, R. Hamilton) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.60	417.00
11/29/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.40	222.00
11/29/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.40	278.00
11/29/2022	Conor Kinasz	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	555	0.50	277.50
11/29/2022	Ryan Mersch	Prepare for and participate in sale hearing call with Judge Isgur, U.S. Trustee, the Debtors (D. Harvey), Paul Hastings (J. Grogan, M. Micheli), McDermott (C. Gibbs), Jefferies (R. Hamilton), USBTC Counsel, NextEra, and Portage Point (R. Mersch, C. Kinasz) regarding sale of various assets	695	0.50	347.50
11/29/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.10	764.50
11/30/2022	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) related to case timeline and workstreams	695	0.60	417.00
11/30/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	555	0.80	444.00
11/30/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	395	0.80	316.00
11/30/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (J. Grogan, T. Sadler, E. Rodriguez, M. Micheli, L. Gomar, D. Ginsberg), Jefferies (R. Hamilton, N. Aleman, R. Ramirez, L. Hultgren), the Debtor (B. Coulby, D. Movius, D. Harvey) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case considerations and alignment	695	0.80	556.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	555	0.30	166.50
11/30/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	395	0.20	79.00
11/30/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding case timing and strategy for liquidation	695	0.30	208.50
11/30/2022	Conor Kinasz	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	555	0.70	388.50
11/30/2022	Ryan Mersch	Prepare for and participate in multiple internal calls and discussions with Portage Point (R. Mersch, C. Kinasz) regarding case next steps, priorities, strategy, and goals	695	0.70	486.50
11/30/2022	Ryan Mersch	Various correspondence with Debtor (B. Coulby, M. Rice, B. Hakk), Paul Hastings (M. Michelli, J. Grogan), Jefferies (R. Hamilton) regarding case update, diligence and other detail	695	1.40	973.00
Claims Administration & Objections					
11/5/2022	Conor Kinasz	Reconciling amounts outstanding to secured creditor	\$ 555	0.20	\$ 111.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/7/2022	Conor Kinasz	Developing 503(b)(9) claims pool	555	1.60	888.00
11/7/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/2022	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding continuation of reconciliation of outstanding secured claims	555	0.30	166.50
11/7/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	555	0.30	166.50
11/7/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding reconciliation of outstanding secured claims	660	0.30	198.00
11/7/2022	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	2.00	1,110.00
11/7/2022	Conor Kinasz	Reconciling amounts outstanding to secured creditor	555	0.20	111.00
11/7/2022	Conor Kinasz	Scheduling meeting with the Debtors regarding outstanding secured lender claims	555	0.20	111.00
11/10/2022	Ryan Mersch	Preliminary analysis to reconcile scheduled versus filed claims	660	1.70	1,122.00
11/10/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	555	0.50	277.50
11/10/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	395	0.50	197.50
11/10/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (D. Ginsberg, M. Jones, M. Micheli) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on RK container reconciliation	660	0.50	330.00
11/10/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	555	0.70	388.50
11/10/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding secured creditor claim reconciliation	660	0.70	462.00
11/10/2022	Conor Kinasz	Requesting additional information on the secured claims for various creditors	555	0.50	277.50
11/10/2022	Conor Kinasz	Reviewing solicitation procedure motion for handling and treatment of various claim classes	555	0.80	444.00
11/10/2022	Ryan Mersch	Various claim analysis and correspondence regarding cure amounts	660	1.30	858.00
11/16/2022	Ryan Mersch	Follow up and review of filed claims versus scheduled claims	695	0.90	625.50
11/16/2022	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/17/2022	Conor Kinasz	Reconciling payments made for containers for secured creditor	555	0.80	444.00
11/18/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	555	0.80	444.00
11/18/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation for secured creditors	695	0.80	556.00
11/18/2022	Ryan Mersch	Review and summarize RK potential claim, assets received versus money disbursed	695	1.70	1,181.50
11/18/2022	Conor Kinasz	Reviewing filed claims compared to scheduled for liquidation analysis	555	1.80	999.00
11/19/2022	Ryan Mersch	Review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.80	1,251.00
11/20/2022	Ryan Mersch	Continued review preliminary claims detail based on scheduled versus filed for reconciliation	695	1.70	1,181.50
11/20/2022	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	0.70	388.50
11/21/2022	Ryan Mersch	Claims analysis review of scheduled versus filed for preliminary claims sizing	695	1.70	1,181.50
11/21/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz) regarding reclamation of claims creditor believes to be secured	555	0.20	111.00
11/21/2022	Skye Levy	Reconciling claims register with scheduled claims	395	1.10	434.50
11/21/2022	Conor Kinasz	Reconciling secured claim with creditor and the Debtors	555	1.80	999.00
11/22/2022	Ryan Mersch	Review claims filed versus scheduled for preliminary view	695	0.90	625.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/23/2022	Conor Kinasz	Sharing invoices and POs with Counsel for secured claims reconciliation	555	0.30	166.50
11/25/2022	Conor Kinasz	Reconciling claims in SOALs for liquidation analysis	555	0.90	499.50
11/25/2022	Conor Kinasz	Requesting claims register from the claims agent	555	0.30	166.50
11/27/2022	Skye Levy	Thinking through claims register changes that will need to be made	395	1.30	513.50
11/28/2022	Conor Kinasz	Developing claims summary	555	0.80	444.00
11/28/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding downloaded claims register and identifying claims balances	555	0.30	166.50
11/28/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding downloaded claims register and identifying claims balances	695	0.30	208.50
11/28/2022	Ryan Mersch	Review and revise claims analysis summary based on filed versus scheduled claims	695	1.40	973.00
11/28/2022	Skye Levy	Reviewing claims register provided by Epiq and creating summary of filed claims	395	1.60	632.00
11/28/2022	Conor Kinasz	Reviewing claims register received following the bar date	555	2.00	1,110.00
11/28/2022	Skye Levy	Reviewing claims register received from Epiq and comparing it to scheduled claims	395	2.00	790.00
11/29/2022	Skye Levy		395	1.90	750.50
11/29/2022	Skye Levy	Continued review and creation of summary of scheduled vs filed claims			
11/29/2022	Skye Levy	Continuing to update claims register from Epiq with internal revisions in preparation for call with Paul Hastings	395	2.00	790.00
11/29/2022	Skye Levy	Continuing to update claims summary with internal comments and changes	395	1.90	750.50
11/29/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hasings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	555	0.80	444.00
11/29/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (J. Stokes, B. Hakk, N. Hubert), Paul Hasings (J. Grogan, M. Micheli, A. Glogowski) and Portage Point (R. Mersch, C. Kinasz) regarding customer claim strategy and relief	695	0.80	556.00
11/29/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	555	1.00	555.00
11/29/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	395	1.00	395.00
11/29/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register	695	1.00	695.00
11/29/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	555	1.20	666.00
11/29/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding claims reconciliation	695	1.20	834.00
11/29/2022	Conor Kinasz	Requesting additional information on claims in register	555	0.50	277.50
11/29/2022	Conor Kinasz	Reviewing claim-by-claim comparison analysis	555	1.30	721.50
11/29/2022	Skye Levy	Reviewing claims register from Epiq and comparing to scheduled claims	395	2.00	790.00
11/30/2022	Skye Levy	Continuing to update claims register with internal changes	395	2.00	790.00
11/30/2022	Skye Levy	Continuing to work through claims register analysis and reconciliation	395	2.00	790.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.30	166.50
11/30/2022	Skye Levy	Prepare for and participate in internal discussion on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.30	118.50
11/30/2022	Ryan Mersch	Review and identify rationale for major filed for scheduled claim variances	695	0.90	625.50
11/30/2022	Skye Levy	Updating claims register with internal changes	395	1.80	711.00
11/30/2022	Conor Kinasz	Updating claims summary to share with Counsel	555	1.60	888.00

Corporate Governance & Board Matters

11/11/2022	Ryan Mersch	Prepare for and participate in Board meeting update with Board (D. Perril, P. Lee, E. Sher), Portage Point (R. Mersch), Management Debtor (B. Coulby, D. Harvey), Jefferies (R. Hamilton, J. Finger, C. Yonan) and Paul Hastings (J. Grogan)	\$ 660	0.70	\$ 462.00
11/12/2022	Conor Kinasz	Reviewing Board recommendations for bids and meeting follow-ups	555	0.20	111.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
Employee Benefits & Pensions					
11/9/2022	Conor Kinasz	Requesting detail from the Debtors on payments made to various individuals and agreements with support	\$ 555	0.30	\$ 166.50
Employment & Fee Applications					
11/8/2022	Conor Kinasz	Finding examples of fee applications to aid with development of current application	\$ 555	0.70	\$ 388.50
11/9/2022	Skye Levy	Continuing to reconcile harvest entries for fee filing	395	2.00	790.00
11/9/2022	Skye Levy	Reconciling harvest entries for fee filing	395	2.00	790.00
11/9/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	555	0.80	444.00
11/9/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on fee applications	395	0.80	316.00
11/9/2022	Conor Kinasz	Pulling time entries and expenses for September fee application	555	0.30	166.50
11/9/2022	Conor Kinasz	Reviewing initial drafts of September fee application	555	0.80	444.00
11/10/2022	Skye Levy	Continuing to reconcile harvest entries for filing	395	2.00	790.00
11/10/2022	Skye Levy	Continuing to reconcile harvest entries for filing	395	0.80	316.00
11/10/2022	Conor Kinasz	Providing comments and reviewing the October / September fee application	555	0.30	166.50
11/10/2022	Skye Levy	Reconciling harvest entries for filing	395	2.00	790.00
11/10/2022	Skye Levy	Reconciling harvest expense reports for filing	395	2.00	790.00
11/11/2022	Skye Levy	Continuing to recognize hours and finalize expenses for fee filing	395	0.90	355.50
11/11/2022	Conor Kinasz	Reviewing draft of the September and October fee application	555	1.30	721.50
11/11/2022	Ryan Mersch	Revise Portage Point fee application	660	1.30	858.00
11/11/2022	Skye Levy	Working on september and october reconciliation	395	2.00	790.00
11/12/2022	Conor Kinasz	Providing revised time entries and expenses for fee application reconciliation process	555	0.60	333.00
11/14/2022	Skye Levy	Consolidating edited hours and updating fee application	395	1.80	711.00
11/14/2022	Skye Levy	Editing harvest expense report for September and October	395	1.90	750.50
11/14/2022	Skye Levy	Finalizing fee applications for review	395	1.80	711.00
11/14/2022	Conor Kinasz	Reviewing September and October fee applications	555	0.50	277.50
11/15/2022	Conor Kinasz	Reviewing September and October fee application	555	1.30	721.50
11/16/2022	Skye Levy	Editing and sending fee application draft for internal review	395	1.80	711.00
11/16/2022	Conor Kinasz	Reviewing fee application prior to drafting for Counsel approval	555	0.90	499.50
11/17/2022	Ryan Mersch	Review and revise portage point fee application	695	0.60	417.00
11/18/2022	Ryan Mersch	Review and revise Portage Point fee application	695	0.90	625.50
11/18/2022	Conor Kinasz	Reviewing September and October fee applications prior to filing	555	0.30	166.50
11/19/2022	Skye Levy	Editing fee application	395	0.30	118.50
11/19/2022	Ryan Mersch	Finalize and distribute Portage Point fee application	695	1.40	973.00
11/19/2022	Conor Kinasz	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	555	0.30	166.50
11/19/2022	Skye Levy	Prepare for and participate in discussion with Portage Point (C. Kinasz, S. Levy) on fee application	395	0.30	118.50
11/19/2022	Conor Kinasz	Preparing and refining fee applications for filing	555	0.20	111.00
11/22/2022	Conor Kinasz	Checking status of filing fee applications for September and October	555	0.30	166.50
11/23/2022	Conor Kinasz	Updating fee applications for comments received from Counsel	555	0.60	333.00
11/24/2022	Conor Kinasz	Developing preliminary language for November fee application	555	1.40	777.00
11/25/2022	Conor Kinasz	Reaching out to Counsel to get fee applications filed	555	0.40	222.00
11/26/2022	Conor Kinasz	Reviewing filed September and October fee application	555	0.60	333.00
11/28/2022	Conor Kinasz	Developing November fee application set-up	555	0.40	222.00
11/28/2022	Skye Levy	Reviewing filed fee application and preparing for changes that need to be made to November application	395	1.60	632.00
Financing & Cash Collateral					
11/1/2022	Conor Kinasz	Finalizing cash flow variance report and sharing with the UCC	\$ 555	0.90	\$ 499.50
11/1/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	790	0.80	632.00
11/1/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/1/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variances from prior weeks	660	0.80	528.00
11/1/2022	Ryan Mersch	Review and revise latest cash flow forecast with update accrual balances, sale proceeds and administrative expenses	660	1.80	1,188.00
11/1/2022	Conor Kinasz	Updating cash actuals	555	1.60	888.00
11/2/2022	Ryan Mersch	Identify preliminary sources and uses at close based on existing cash flow projections	660	1.60	1,056.00
11/2/2022	Adam Chonich	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	0.90	711.00
11/2/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	0.90	499.50
11/2/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	0.90	594.00
11/2/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	555	0.40	222.00
11/2/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	395	0.40	158.00
11/2/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on post-petition AP tracking	660	0.40	264.00
11/2/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	790	1.40	1,106.00
11/2/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	555	1.40	777.00
11/2/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow variance for prior week	660	1.40	924.00
11/2/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	790	1.60	1,264.00
11/2/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	555	1.60	888.00
11/2/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast for Generate sale terms	660	1.60	1,056.00
11/2/2022	Adam Chonich	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	790	0.80	632.00
11/2/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.80	444.00
11/2/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.80	528.00
11/2/2022	Skye Levy	Pulling in post-petition AP balances provided by the Debtor on a summary and invoice level	395	2.00	790.00
11/2/2022	Conor Kinasz	Updating cash actuals	555	1.80	999.00
11/2/2022	Conor Kinasz	Updating post-petition expense accrual for cash flow variance	555	0.70	388.50
11/3/2022	Ryan Mersch	Finalize and distribute sources and uses at close with estimated sale proceeds	660	1.30	858.00
11/3/2022	Adam Chonich	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	790	0.40	316.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/3/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	555	0.40	222.00
11/3/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (B. Coulby) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow forecast review	660	0.40	264.00
11/3/2022	Conor Kinasz	Requesting updates from the Debtors on receipt of sale proceeds	555	0.20	111.00
11/3/2022	Conor Kinasz	Reviewing post-petition AP balance and summarizing for cash variance	555	0.70	388.50
11/3/2022	Conor Kinasz	Updating cash flow for sources and uses estimates and sale proceeds requirements	555	0.70	388.50
11/3/2022	Conor Kinasz	Updating cash flow forecast for revised case dynamics	555	2.00	1,110.00
11/4/2022	Conor Kinasz	Updating cash flow and responding to diligence	555	1.30	721.50
11/6/2022	Conor Kinasz	Reviewing preliminary cash actuals and AP balance	555	1.20	666.00
11/7/2022	Ryan Mersch	Review and revise latest emergence cash flow projections at close	660	1.20	792.00
11/8/2022	Conor Kinasz	Confirming payment amounts for Debtors employees	555	0.20	111.00
11/8/2022	Conor Kinasz	Developing restricted receipt reconciliation	555	1.10	610.50
11/8/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding restricted receipt reconciliation for the cash flow	555	0.30	166.50
11/8/2022	Ryan Mersch	Review and revise latest cash flow forecast for actuals received, revised payment timing and other detail	660	1.40	924.00
11/8/2022	Conor Kinasz	Revising the cash flow forecast with professional actual fees through October	555	1.70	943.50
11/8/2022	Conor Kinasz	Updating cash flow forecast with prior week cash actuals	555	2.00	1,110.00
11/9/2022	Ryan Mersch	Additional review and edits to weekly variance reporting prior to distribution to Miller Buckfire	660	1.40	924.00
11/9/2022	Conor Kinasz	Developing prior week cash flow variance report	555	2.00	1,110.00
11/9/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	555	0.70	388.50
11/9/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, M. Rice, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash counsel and current week payment schedule	660	0.70	462.00
11/9/2022	Ryan Mersch	Review and edit of sources and uses at close	660	0.90	594.00
11/9/2022	Ryan Mersch	Review and revise latest liquidity forecast based on updated bid details and other operational changes	660	1.80	1,188.00
11/9/2022	Conor Kinasz	Reviewing revised AP detail summary	555	0.70	388.50
11/9/2022	Skye Levy	Updating cash flow with post-petition AP balance provided by the Debtor as of 11/8	395	1.20	474.00
11/9/2022	Conor Kinasz	Updating prior week cash flow variance report	555	0.90	499.50
11/10/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding cash flow variance for prior week	555	0.50	277.50
11/10/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	555	0.50	277.50
11/10/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding prior week cash flow variance	660	0.50	330.00
11/10/2022	Ryan Mersch	Review and revise the latest variance report prior to distribution to Miller Buckfire	660	1.10	726.00
11/10/2022	Conor Kinasz	Reviewing restructuring professional invoices for payment	555	0.40	222.00
11/10/2022	Conor Kinasz	Updating prior week cash flow variance	555	1.00	555.00
11/11/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	555	0.70	388.50
11/11/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to cash flow forecast to be shared with the Debtors' Board	660	0.70	462.00
11/11/2022	Ryan Mersch	Refine sources and uses at close for purposes of revised bids	660	0.90	594.00
11/11/2022	Ryan Mersch	Revise / update the latest cash flow forecast to confirmation based on sales process and other operational changes	660	1.70	1,122.00
11/11/2022	Conor Kinasz	Updating cash flow for various cost savings realized in current week	555	0.90	499.50
11/11/2022	Conor Kinasz	Updating cash flow forecast based on Board comments	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/12/2022	Conor Kinasz	Updating cash flow forecast based on the revised bids received	555	0.40	222.00
11/14/2022	Conor Kinasz	Extending cash flow forecast through year-end	555	0.80	444.00
11/14/2022	Conor Kinasz	Incorporating prior week actuals into cash flow forecast	555	1.40	777.00
11/14/2022	Conor Kinasz	Reviewing post-petition AP detail for updating cash flow forecast	555	1.30	721.50
11/14/2022	Conor Kinasz	Updating AP forecast in the cash flow for revised forecast	555	1.00	555.00
11/14/2022	Skye Levy	Updating cash flow model for post-petition AP detail at summary and invoice level	395	1.70	671.50
11/15/2022	Conor Kinasz	Developing prior week cash variance report	555	0.80	444.00
11/15/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (C. Luoma) and Portage Point (C. Kinasz) regarding post-petition AP listing	555	0.20	111.00
11/15/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance and scheduling time to discuss revised forecast	555	0.20	111.00
11/15/2022	Conor Kinasz	Reviewing post-petition AP file and entries	555	1.70	943.50
11/15/2022	Conor Kinasz	Revising professional fee forecast in cash flow	555	0.20	111.00
11/15/2022	Ryan Mersch	Updates and revisions to the cash flow forecast with sources and uses at close	695	1.80	1,251.00
11/15/2022	Conor Kinasz	Updating cash flow model with revised post-petition AP	555	1.30	721.50
11/15/2022	Skye Levy	Updating post-petition AP balance	395	1.90	750.50
11/16/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding prior week cash flow variance	555	0.30	166.50
11/16/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	555	0.80	444.00
11/16/2022	Ryan Mersch	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast discussion	695	0.80	556.00
11/16/2022	Conor Kinasz	Preparing for cash counsel and current week payment review	555	0.30	166.50
11/16/2022	Ryan Mersch	Review, edit and comment on variance report prior to distribution to Miller Buckfire	695	0.80	556.00
11/16/2022	Conor Kinasz	Revising cash flow forecast for new bid amounts and AP forecast	555	1.40	777.00
11/16/2022	Conor Kinasz	Revising cash flow forecast with new payment timing post-auction	555	1.60	888.00
11/16/2022	Ryan Mersch	Update and revise the cash flow forecast to plan confirmation based on varying drivers	695	1.40	973.00
11/16/2022	Conor Kinasz	Updating prior week cash flow variance report	555	0.80	444.00
11/17/2022	Ryan Mersch	Review and revise latest cash flow forecast and comment on variance report prior to distribution to Miller Buckfire	695	1.40	973.00
11/18/2022	Conor Kinasz	Recording escrow payment for various bidders	555	0.30	166.50
11/21/2022	Conor Kinasz	Reviewing prior week cash actuals	555	0.60	333.00
11/22/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (T. Dahl) and Portage Point (C. Kinasz) regarding scheduling cash reconciliation call	555	0.10	55.50
11/22/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.80	444.00
11/22/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.80	316.00
11/22/2022	Conor Kinasz	Requesting and reviewing summary post-petition AP balances	555	0.30	166.50
11/22/2022	Conor Kinasz	Updating cash forecast with prior week cash actuals	555	1.30	721.50
11/23/2022	Conor Kinasz	Reviewing summary of weekly cash disbursement approval memo	555	0.40	222.00
11/23/2022	Conor Kinasz	Updating cash flow forecast for revised payment timing for advisors and prior week actuals	555	1.20	666.00
11/24/2022	Ryan Mersch	Review and revise prior week actuals for variance reporting	695	1.40	973.00
11/24/2022	Conor Kinasz	Reviewing cash variance to prior week	555	0.80	444.00
11/25/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	555	0.70	388.50
11/25/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding reforecasting cash flow for new professional fee budgets	695	0.70	486.50
11/25/2022	Conor Kinasz	Updating cash flow forecast for new professional fee schedule and cash proceeds received from sales	555	1.90	1,054.50
11/27/2022	Conor Kinasz	Updating cash flow configuration for reforecast and new case dynamics	555	1.80	999.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/28/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	555	0.60	333.00
11/28/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised cash flow forecast	695	0.60	417.00
11/28/2022	Conor Kinasz	Requesting additional information on prior week cash actuals and developing variance	555	1.00	555.00
11/28/2022	Ryan Mersch	Review and revise cash flow forecast to confirmation based on new case milestones and other operating levers	695	1.80	1,251.00
11/28/2022	Conor Kinasz	Revising cash flow forecast for new case dynamics	555	2.00	1,110.00
11/28/2022	Conor Kinasz	Revising professional fee forecast in cash flow for extended case timing	555	1.20	666.00
11/28/2022	Conor Kinasz	Updating cash flow to reflect the current headcount plan	555	0.80	444.00
11/28/2022	Conor Kinasz	Updating cash flow with prior week actuals	555	0.40	222.00
11/28/2022	Conor Kinasz	Updating operating cash flow items for new case dynamic	555	0.70	388.50
11/29/2022	Conor Kinasz	Developing prior week cash flow forecast variance	555	1.70	943.50
11/29/2022	Conor Kinasz	Developing revised cash flow forecast with new AP schedule incorporated	555	0.50	277.50
11/29/2022	Conor Kinasz	Requesting prior week cash actual reconciliation	555	0.20	111.00
11/29/2022	Ryan Mersch	Review and revise prior week variance report actuals	695	0.80	556.00
11/29/2022	Conor Kinasz	Reviewing post-petition AP file provided by the Debtors	555	1.00	555.00
11/29/2022	Conor Kinasz	Updating cash flow forecast with prior week actuals	555	1.90	1,054.50
11/29/2022	Skye Levy	Updating post petition AP schedule with detail received from the Debtor	395	1.80	711.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	555	0.30	166.50
11/30/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding Generate November PMA fee collection	695	0.30	208.50
11/30/2022	Conor Kinasz	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	555	0.30	166.50
11/30/2022	Ryan Mersch	Prepare for and participate in meeting with the Debtors (D. Harvey, B. Coulby, B. Hakk, T. Dahl, C. Luoma, R. Rennich) and Portage Point (R. Mersch, C. Kinasz) regarding cash council and current week payment schedule	695	0.30	208.50
11/30/2022	Conor Kinasz	Reforecasting cash flow for new case dynamics	555	1.50	832.50
11/30/2022	Conor Kinasz	Researching outstanding PMA balances	555	0.50	277.50
11/30/2022	Ryan Mersch	Review and revise latest liquidity forecast based on case extension, new project TSAs and other dynamics	695	1.10	764.50
11/30/2022	Conor Kinasz	Scheduling cash flow reforecast call with the Debtors	555	0.30	166.50
Litigation					
11/1/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	\$ 790	0.20	\$ 158.00
11/1/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	555	0.20	111.00
11/1/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding payments to various former customers and vendors in litigation	660	0.20	132.00
Meetings & Communication with Creditors					
11/1/2022	Adam Chonich	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	\$ 790	0.50	\$ 395.00
11/1/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	555	0.50	277.50
11/1/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, J. D'Amico, S. Hughes, B. Schwartz) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding cash flow questions and other diligence	660	0.50	330.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/1/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	790	0.90	711.00
11/1/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	555	0.90	499.50
11/1/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding diligence requests from the UCC and forming responses	660	0.90	594.00
11/1/2022	Conor Kinasz	Preparing responses to UCC diligence regarding customer deposits	555	0.70	388.50
11/1/2022	Conor Kinasz	Providing responses to the UCC on questions regarding one-time cash accruals	555	0.40	222.00
11/1/2022	Ryan Mersch	Various diligence follow up and general correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.80	1,188.00
11/2/2022	Adam Chonich	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	790	0.40	316.00
11/2/2022	Conor Kinasz	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	555	0.40	222.00
11/2/2022	Ryan Mersch	Prepare for and participate in call with Huron (L. Marcero, R. Loh, T. Richards) and Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding miner reconciliation catch-up and next steps discussion	660	0.40	264.00
11/3/2022	Ryan Mersch	Discussions with Huron (T. Richards) and various follow up diligence regarding miner reconciliation	660	1.70	1,122.00
11/3/2022	Adam Chonich	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	790	1.00	790.00
11/3/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	555	1.00	555.00
11/3/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	395	1.00	395.00
11/3/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (L. Gomar, D. Ginsberg, J. Grogan, S. Bhattacharyya, E. Rodriguez), SRZ (K. Manoukian), Foundry (L. Barra, A. Childs), Jefferies (R. Hamilton, N. Aleman, R.J. Ramirez), the Debtor (B. Coulby, J. Stokes, D. Harvey, D. Movius), and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on Foundry diligence questions	660	1.00	660.00
11/3/2022	Conor Kinasz	Providing retention payment summary for the UCC	555	0.70	388.50
11/3/2022	Conor Kinasz	Sharing prior week cash flow variance with the UCC	555	0.20	111.00
11/4/2022	Ryan Mersch	Develop initial reconciliation of Wolf Hollow and Kearney customer contract miners versus Debtor schedule for Huron	660	1.70	1,122.00
11/4/2022	Ryan Mersch	Finalize Generate miner reconciliation with detail from Debtor on miner location	660	0.90	594.00
11/5/2022	Conor Kinasz	Responding to cash variance questions from the UCC	555	1.30	721.50
11/6/2022	Ryan Mersch	Various correspondence with Huron (T. Richards) regarding cash flow variance and other diligence	660	1.80	1,188.00
11/7/2022	Ryan Mersch	Multiple discussions with Huron (T. Richards) regarding various diligence items	660	0.80	528.00
11/7/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	555	0.10	55.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/7/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding customer deposit amounts and locations for the UCC	660	0.10	66.00
11/7/2022	Ryan Mersch	Various diligence gathering and summary related to Wolf Hollow and Kearney miner detail	660	1.80	1,188.00
11/7/2022	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) regarding diligence items	660	1.00	660.00
11/8/2022	Ryan Mersch	Diligence summarization and reach out to Debtor (Brett) for Miller Buckfire	660	1.70	1,122.00
11/8/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.50	277.50
11/8/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	660	0.50	330.00
11/8/2022	Ryan Mersch	Various conversations and follow up diligence gathering for Huron (T. Richards)	660	1.60	1,056.00
11/9/2022	Ryan Mersch	Multiple discussions and associated diligence follow up with Miller Buckfire (Y. Song)	660	1.60	1,056.00
11/10/2022	Conor Kinasz	Responding and reviewing UCC diligence requests on customer deposits	555	0.40	222.00
11/10/2022	Ryan Mersch	Various diligence correspondence with Miller Buckfire (Y. Song) and Huron (T. Richards)	660	1.60	1,056.00
11/11/2022	Conor Kinasz	Responding to follow-up diligence for the UCC	555	0.70	388.50
11/11/2022	Ryan Mersch	Various diligence correspondence with Miller Buckfire with additional analytics summarization	660	1.20	792.00
11/11/2022	Ryan Mersch	Various diligence gathering and summarization for distribution to Miller Buckfire (Y. Song)	660	1.40	924.00
11/14/2022	Ryan Mersch	Various diligence gathering and summarization for Huron (T. Richards) and Miller Buckfire (Y. Song)	660	1.20	792.00
11/15/2022	Conor Kinasz	Responding to questions from the UCC	555	0.50	277.50
11/15/2022	Ryan Mersch	Various correspondence with Miller Buckfire (Y. Song) with diligence follow up	695	0.90	625.50
11/16/2022	Ryan Mersch	Discussion and follow up with Miller Buckfire (Y. Song) regarding various bids and other details	695	1.30	903.50
11/17/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	555	1.20	666.00
11/17/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	395	1.20	474.00
11/17/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (D. Ginsberg, J. Grogan, M. Jones, M. Micheli), Jefferies (R. Hamilton, N. Aleman), McDermott (K. Going), Miller Buckfire (J. D'Amico, Y. Song), and Portage Point (R. Mersch, C. Kinasz, S. Levy) on case updates	695	1.20	834.00
11/17/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.30	166.50
11/17/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (J. D'Amico, Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.30	208.50
11/17/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	555	1.30	721.50
11/17/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding responses to UCC diligence follow-up questions and other customer deposit related inquiries	695	1.30	903.50
11/17/2022	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	2.00	1,110.00
11/17/2022	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.80	444.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/18/2022	Conor Kinasz	Providing diligence to the Debtors on Corpus Christi for the UCC	555	0.70	388.50
11/21/2022	Ryan Mersch	Various diligence materials to provide to Miller Buckfire	695	1.80	1,251.00
11/22/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.40	222.00
11/22/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.40	278.00
11/22/2022	Ryan Mersch	Prepare various diligence detail for Miller Buckfire	695	1.10	764.50
11/23/2022	Ryan Mersch	Various diligence follow up for Miller Buckfire	695	0.90	625.50
11/25/2022	Ryan Mersch	Begin development plan admin overview deck	695	1.90	1,320.50
11/25/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	555	1.00	555.00
11/25/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	395	1.00	395.00
11/25/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (M. Micheli, J. Grogan), Jefferies (R. Hamilton, N. Aleman), McDermott (S. Lutkus, K. Going), Miller Buckfire (J. D'Amico) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on general case updates and timeline	695	1.00	695.00
11/29/2022	Ryan Mersch	Develop unsecured creditors committee plan admin deck	695	1.90	1,320.50
11/29/2022	Ryan Mersch	Discussion with Miller Buckfire (Y. Song) related to plan admin next steps	695	0.30	208.50
11/29/2022	Conor Kinasz	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	555	0.80	444.00
11/29/2022	Ryan Mersch	Prepare for and participate in call with Miller Buckfire (Y. Song, S. Hughes, B. Schwartz) and Portage Point (R. Mersch, C. Kinasz) regarding weekly UCC catch-up call	695	0.80	556.00
11/29/2022	Conor Kinasz	Preparing and sending the 503(b)(9) claims support to the UCC	555	0.60	333.00
11/29/2022	Conor Kinasz	Sharing claims register with the UCC	555	0.80	444.00
11/30/2022	Ryan Mersch	Various discussions with Miller Buckfire (Y. Song) related to Plan Admin role with materials preparation	695	1.90	1,320.50

Non-Working Travel

11/14/2022	Ryan Mersch	Home to ORD to MSP to Debtor less billable time at 50%	\$ 660	1.50	\$ 990.00
11/14/2022	Conor Kinasz	Travel to airport, flight from Chicago to Minneapolis, travel from airport to office // less time worked // billed at 50%	555	1.90	1,054.50
11/16/2022	Ryan Mersch	MSP to ORD less billable time at 50%	695	1.50	1,042.50
11/16/2022	Conor Kinasz	Travel to airport, flight from Minneapolis to Chicago, travel from airport to apartment // less time worked // billed at 50%	555	1.80	999.00

Plan & Disclosure Statement

11/1/2022	Ryan Mersch	Prepare initial liquidation analysis for disclosure statement	\$ 660	0.90	\$ 594.00
11/3/2022	Ryan Mersch	Begin development and outline of liquidation analysis for chapter 11 versus chapter 7	660	1.90	1,254.00
11/3/2022	Skye Levy	Continuing to work on liquidation analysis - PP&E to provide Jefferies	395	2.00	790.00
11/3/2022	Skye Levy	Creating liquidation analysis post internal discussion with Portage Point	395	2.00	790.00
11/3/2022	Conor Kinasz	Outlining liquidation analysis	555	1.20	666.00
11/3/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	555	0.40	222.00
11/3/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	395	0.40	158.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/3/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	660	0.40	264.00
11/3/2022	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Micheli, M. Jones, C. Harlan) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on disclosure statement reporting requirements	790	0.40	316.00
11/3/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream	555	1.00	555.00
11/3/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis workstream	395	1.00	395.00
11/3/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	790	1.60	1,264.00
11/3/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	555	1.60	888.00
11/3/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding updated cash flow forecast with revised sale proceed estimates and timing to develop liquidation analysis	660	1.60	1,056.00
11/4/2022	Skye Levy	Continuing to work through liquidation analysis	395	2.00	790.00
11/4/2022	Conor Kinasz	Developing claims pools for disclosure statement	555	0.60	333.00
11/4/2022	Skye Levy	Finalizing PP&E liquidation analysis schedule with internal comments to provide to Jefferies	395	1.80	711.00
11/4/2022	Ryan Mersch	Review and revise latest liquidation / wind down analysis for preliminary view of creditor recovery	660	1.80	1,188.00
11/4/2022	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/5/2022	Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/2022	Skye Levy	Continuing to create liquidation analysis draft	395	2.00	790.00
11/5/2022	Skye Levy	Continuing to update liquidation analysis	395	2.00	790.00
11/5/2022	Skye Levy	Creating liquidation analysis draft	395	2.00	790.00
11/5/2022	Skye Levy	Editing and sending asset schedule to Jefferies	395	1.20	474.00
11/5/2022	Ryan Mersch	Review and revise Plan documents based on preliminary distribution by Paul Hastings	660	1.30	858.00
11/5/2022	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.80	999.00
11/6/2022	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/6/2022	Skye Levy	Continuing to edit liquidation analysis with internal comments	395	2.00	790.00
11/6/2022	Skye Levy	Continuing to work on liquidation analysis global notes	395	1.10	434.50
11/6/2022	Skye Levy	Editing global notes for liquidation analysis	395	0.60	237.00
11/6/2022	Skye Levy	Editing liquidation analysis with internal comments	395	2.00	790.00
11/6/2022	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	1.90	1,054.50
11/7/2022	Ryan Mersch	Continued review and update of liquidation analysis	660	1.00	660.00
11/7/2022	Skye Levy	Continuing to work through liquidation analysis based on internal comments	395	2.00	790.00
11/7/2022	Skye Levy	Continuing to work through liquidation analysis notes	395	1.90	750.50
11/7/2022	Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	2.00	1,110.00
11/7/2022	Conor Kinasz	Drafting the liquidation analysis notes and exhibits	555	1.60	888.00
11/7/2022	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.50	277.50
11/7/2022	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.50	197.50
11/7/2022	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	0.50	330.00
11/7/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	555	0.30	166.50
11/7/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding updates to liquidation analysis draft	660	0.30	198.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/7/2022	Ryan Mersch	Review and redline initial draft of the disclosure statement for redistribution to Paul Hastings (C. Xu)	660	1.90	1,254.00
11/7/2022	Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.70	1,122.00
11/7/2022	Conor Kinasz	Reviewing liquidation analysis comments to provide feedback	555	0.70	388.50
11/7/2022	Conor Kinasz	Reviewing liquidation analysis to discuss live internally	555	1.80	999.00
11/7/2022	Skye Levy	Updating global notes for Liquidation Analysis	395	1.80	711.00
11/7/2022	Skye Levy	Updating liquidation analysis based on changes from disclosure statement provided by Counsel	395	1.90	750.50
11/8/2022	Skye Levy	Continuing to update liquidation analysis with Bootstrap deposit information	395	1.80	711.00
11/8/2022	Skye Levy	Continuing to update liquidation analysis with final changes to send to Counsel	395	1.60	632.00
11/8/2022	Skye Levy	Continuing to update liquidation analysis with internal comments	395	2.00	790.00
11/8/2022	Conor Kinasz	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	0.40	222.00
11/8/2022	Skye Levy	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	0.40	158.00
11/8/2022	Ryan Mersch	Prepare for and participate in an internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	0.40	264.00
11/8/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	555	0.70	388.50
11/8/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis updates	395	0.70	276.50
11/8/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	555	0.90	499.50
11/8/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding comments to the disclosure statement	660	0.90	594.00
11/8/2022	Conor Kinasz	Providing comments on the Disclosure Statement for Counsel	555	1.90	1,054.50
11/8/2022	Ryan Mersch	Review and revise the liquidation analysis for disclosure statement prior to distribution to Paul Hastings	660	1.90	1,254.00
11/8/2022	Conor Kinasz	Reviewing and updating the liquidation analysis	555	1.90	1,054.50
11/8/2022	Skye Levy	Updating liquidation analysis	395	2.00	790.00
11/8/2022	Skye Levy	Updating liquidation analysis word doc compared to disclosure statement provided by Counsel	395	1.70	671.50
11/9/2022	Ryan Mersch	Continued review and update of the liquidation analysis for the disclosure statement	660	2.00	1,320.00
11/9/2022	Skye Levy	Continuing to reconcile hours for report	395	1.90	750.50
11/9/2022	Conor Kinasz	Providing support for Disclosure Statement comments and questions	555	1.10	610.50
11/9/2022	Ryan Mersch	Review, edit and comment on latest iteration of the disclosure statement	660	1.70	1,122.00
11/9/2022	Conor Kinasz	Reviewing updates to the liquidation analysis	555	2.00	1,110.00
11/9/2022	Conor Kinasz	Updating and reviewing asset sale schedule provided by Jefferies	555	0.50	277.50
11/9/2022	Skye Levy	Updating liquidation analysis with input from Jefferies and the Debtor	395	1.80	711.00
11/10/2022	Conor Kinasz	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.30	721.50
11/10/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.30	513.50
11/10/2022	Ryan Mersch	Prepare for and participate in discussion with Paul Hastings (S. Shelley, C. Harlan, M. Micheli, J. Grogan) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	660	1.30	858.00
11/10/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	555	1.60	888.00
11/10/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	395	1.60	632.00
11/10/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis updates	660	1.60	1,056.00
11/10/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	555	1.30	721.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/10/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis updates and claim treatment	660	1.30	858.00
11/10/2022	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	0.80	444.00
11/10/2022	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings and internal discussions	660	1.90	1,254.00
11/10/2022	Conor Kinasz	Reviewing notes provided by Counsel on liquidation analysis and updating accordingly	555	1.90	1,054.50
11/10/2022	Conor Kinasz	Revising liquidation analysis based on follow-up comments from Counsel	555	2.00	1,110.00
11/10/2022	Skye Levy	Updating liquidation analysis with comments provided by Counsel	395	1.20	474.00
11/10/2022	Skye Levy	Updating liquidation analysis with internal comments	395	2.00	790.00
11/10/2022	Skye Levy	Updating liquidation analysis Word doc with edits from internal working session	395	1.90	750.50
11/11/2022	Skye Levy	Creating comparison between chapter 7 and chapter 11 liquidation analysis	395	1.60	632.00
11/11/2022	Conor Kinasz	Developing summary schedule of recoveries for various claim classes for disclosure statement	555	0.80	444.00
11/11/2022	Skye Levy	Finishing hours reconciliation for September and October and sending out edits	395	1.80	711.00
11/11/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	555	0.20	111.00
11/11/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding breaking out accounts receivable aging for liquidation analysis	395	0.20	79.00
11/11/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.50	277.50
11/11/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.50	197.50
11/11/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	660	0.50	330.00
11/11/2022	Conor Kinasz	Providing comments on liquidation analysis based on changes to AR aging	555	0.30	166.50
11/11/2022	Conor Kinasz	Providing reconciliations for disclosure statement changes	555	1.00	555.00
11/11/2022	Ryan Mersch	Review and revise disclosure statement numbers and figures throughout	660	1.80	1,188.00
11/11/2022	Ryan Mersch	Review and revise the liquidation analysis for disclosure statement for distribution to Paul Hastings (M. Jones, M. Micheli, J. Grogan)	660	1.90	1,254.00
11/11/2022	Conor Kinasz	Reviewing AR aging support for the liquidation analysis	555	1.50	832.50
11/11/2022	Conor Kinasz	Reviewing revised liquidation analysis	555	1.70	943.50
11/11/2022	Skye Levy	Updating AR in liquidation analysis based on comments provided by the Debtor	395	2.00	790.00
11/11/2022	Skye Levy	Updating liquidation analysis from internal comments	395	1.70	671.50
11/11/2022	Skye Levy	Updating liquidation analysis with changes from Jefferies	395	1.80	711.00
11/12/2022	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/2022	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/2022	Skye Levy	Continuing to edit liquidation analysis	395	2.00	790.00
11/12/2022	Ryan Mersch	Review and revise liquidation analysis based on revised AR recoveries and new bid summary	660	1.60	1,056.00
11/12/2022	Conor Kinasz	Reviewing liquidation analysis and providing comments	555	0.90	499.50
11/13/2022	Conor Kinasz	Drafting revised notes for the liquidation analysis	555	1.20	666.00
11/13/2022	Skye Levy	Updating liquidation analysis	395	0.80	316.00
11/14/2022	Ryan Mersch	Review and revise liquidation analysis for disclosure statement	660	1.80	1,188.00
11/14/2022	Conor Kinasz	Updating liquidation analysis notes	555	0.40	222.00
11/15/2022	Ryan Mersch	Discussion with Paul Hastings (M. Micheli) and further refinement / updates to the liquidation analysis	695	1.80	1,251.00
11/15/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	1.20	666.00
11/15/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	1.20	474.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/15/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, B. Hakk, D. Movius) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	1.20	834.00
11/15/2022	Skye Levy	Updating liquidation analysis and global notes with comments from the Debtor and Counsel	395	2.00	790.00
11/15/2022	Conor Kinasz	Updating liquidation analysis based on comments from Counsel and the Debtors	555	0.70	388.50
11/16/2022	Skye Levy	Continuing to finalize liquidation analysis edits and provide to Counsel	395	0.70	276.50
11/16/2022	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings team to incorporate into the disclosure statement	695	1.70	1,181.50
11/16/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	555	0.40	222.00
11/16/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on liquidation analysis edits	395	0.40	158.00
11/16/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	555	0.30	166.50
11/16/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	395	0.30	118.50
11/16/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis edits	695	0.30	208.50
11/16/2022	Ryan Mersch	Prepare for and participate in various discussions with Paul Hastings (M. Micheli) regarding disclosure statement and other items	695	0.70	486.50
11/16/2022	Ryan Mersch	Review and revise liquidation analysis based on edits from Paul Hastings (S. Shelley)	695	1.90	1,320.50
11/16/2022	Conor Kinasz	Reviewing list of assets to be sold for liquidation analysis	555	0.70	388.50
11/16/2022	Conor Kinasz	Revising liquidation analysis based on comments from Counsel	555	0.60	333.00
11/16/2022	Conor Kinasz	Revising notes to liquidation analysis	555	1.30	721.50
11/16/2022	Skye Levy	Updating liquidation analysis and global notes with comments from Counsel	395	2.00	790.00
11/16/2022	Conor Kinasz	Updating liquidation analysis for container and transformer bids	555	1.10	610.50
11/16/2022	Skye Levy	Updating liquidation analysis with inventory buyers	395	1.80	711.00
11/17/2022	Ryan Mersch	Continued updates and edits to the liquidation analysis based on comments from Paul Hastings (S. Shelley) and various new bid offers	695	1.90	1,320.50
11/17/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	555	1.50	832.50
11/17/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	395	1.50	592.50
11/17/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, C. Xu, J. Grogan, C. Harlan, M. Micheli), the Debtor (D. Movius, D. Harvey, B. Coulby) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and disclosure statement	695	1.50	1,042.50
11/17/2022	Ryan Mersch	Provide edits and review of the disclosure statement	695	1.30	903.50
11/17/2022	Conor Kinasz	Reviewing liquidation analysis with cash flow reforecast	555	1.20	666.00
11/17/2022	Conor Kinasz	Updating claims classes in liquidation analysis	555	1.50	832.50
11/17/2022	Skye Levy	Updating liquidation analysis	395	0.60	237.00
11/18/2022	Conor Kinasz	Reviewing updated Plan documents	555	0.60	333.00
11/18/2022	Ryan Mersch	Revise Plan liquidation analysis based on various bids and recovery assumptions for distribution to Paul Hastings	695	1.90	1,320.50
11/18/2022	Conor Kinasz	Sharing the latest draft of the liquidation analysis	555	0.30	166.50
11/18/2022	Conor Kinasz	Updating liquidation analysis terminology and definitions	555	0.30	166.50
11/19/2022	Conor Kinasz	Refining liquidation analysis for distribution	555	0.90	499.50
11/19/2022	Ryan Mersch	Review latest disclosure statement distributed to McDermott and Miller Buckfire	695	1.40	973.00
11/20/2022	Ryan Mersch	Prepare liquidation analysis for external distribution	695	0.90	625.50
11/20/2022	Conor Kinasz	Revising liquidation analysis for distribution	555	0.60	333.00
11/20/2022	Skye Levy	Updating liquidation analysis to provide to Miller Buckfire	395	1.20	474.00
11/21/2022	Ryan Mersch	Finalize liquidation analysis for distribution to Paul Hastings	695	1.70	1,181.50
11/21/2022	Conor Kinasz	Finalizing liquidation analysis for distribution	555	0.30	166.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/21/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	555	0.20	111.00
11/21/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding liquidation analysis updates prior to distribution to the UCC	395	0.20	79.00
11/21/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	555	0.40	222.00
11/21/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding liquidation analysis final changes and questions	695	0.40	278.00
11/21/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	555	1.20	666.00
11/21/2022	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding treatment of claims and assets in liquidation analysis	695	1.20	834.00
11/21/2022	Conor Kinasz	Reconciling bids and assets remaining in liquidation analysis	555	2.00	1,110.00
11/21/2022	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings (S. Shelley) and discussion with Jefferies (R. Hamilton)	695	1.90	1,320.50
11/21/2022	Conor Kinasz	Updating liquidation analysis based on comments from Counsel	555	2.00	1,110.00
11/21/2022	Skye Levy	Updating liquidation analysis formatting	395	1.80	711.00
11/22/2022	Conor Kinasz	Cleaning up final liquidation exhibits prior to distribution	555	0.40	222.00
11/22/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	555	0.30	166.50
11/22/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding changes to the liquidation analysis from Counsel	695	0.30	208.50
11/22/2022	Ryan Mersch	Review and revise disclosure statement based on various case shift and other detail	695	1.70	1,181.50
11/22/2022	Ryan Mersch	Review and revise liquidation analysis based on various comments from Jefferies (R. Hamilton) and Paul Hastings (S. Shelley)	695	1.80	1,251.00
11/22/2022	Conor Kinasz	Revising liquidation analysis based on comments from Jefferies	555	0.60	333.00
11/22/2022	Conor Kinasz	Sharing final liquidation analysis	555	0.20	111.00
11/23/2022	Ryan Mersch	Continued edits and updates to the liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.90	1,320.50
11/23/2022	Ryan Mersch	Continued updates and revisions to the liquidation analysis for the Plan documents	695	1.90	1,320.50
11/23/2022	Conor Kinasz	Developing sources and uses for emergence	555	0.50	277.50
11/23/2022	Ryan Mersch	Further edits and updates to the Plan documents with development of sources and uses	695	1.80	1,251.00
11/23/2022	Conor Kinasz	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	555	0.40	222.00
11/23/2022	Ryan Mersch	Prepare for and participate in call with Paul Hastings (J. Grogan, S. Shelley, C. Harlan) and Portage Point (R. Mersch, C. Kinasz) regarding questions on liquidation analysis and sources and uses prior to filing	695	0.40	278.00
11/23/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	555	1.80	999.00
11/23/2022	Ryan Mersch	Prepare for and participate in multiple internal calls with Portage Point (R. Mersch, C. Kinasz) regarding sources and uses for the plan and liquidation analysis	695	1.80	1,251.00
11/23/2022	Conor Kinasz	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	555	0.40	222.00
11/23/2022	Ryan Mersch	Prepare for and participate in multiple internal working sessions with Portage Point (R. Mersch, C. Kinasz) regarding cash reconciliation for disclosure statement	695	0.40	278.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/23/2022	Conor Kinasz	Responding to questions from Counsel on current cash balance and sources and uses at emergence	555	1.70	943.50
11/23/2022	Conor Kinasz	Revising Disclosure Statement based on comments from Counsel	555	0.80	444.00
11/24/2022	Skye Levy	Reviewing and updating liquidation analysis	395	2.00	790.00
11/24/2022	Conor Kinasz	Reviewing docket for filed plan and disclosure statement	555	0.50	277.50
11/24/2022	Conor Kinasz	Revising liquidation analysis for filed plan and disclosure statement documents	555	1.90	1,054.50
11/24/2022	Ryan Mersch	Updates and revisions to the liquidation analysis within the disclosure statement	695	1.80	1,251.00
11/25/2022	Conor Kinasz	Developing revised claim summary for liquidation analysis	555	1.70	943.50
11/25/2022	Ryan Mersch	Further updates and edits to the liquidation analysis for Plan documents	695	1.80	1,251.00
11/25/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	555	0.20	111.00
11/25/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	395	0.20	79.00
11/25/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis	695	0.20	139.00
11/25/2022	Ryan Mersch	Review filed plan of reorganization documents	695	1.90	1,320.50
11/25/2022	Conor Kinasz	Reviewing comments from Counsel on plan exhibits	555	0.30	166.50
11/25/2022	Skye Levy	Reviewing filed disclosure statement	395	0.80	316.00
11/25/2022	Conor Kinasz	Reviewing filed Plan documents	555	0.60	333.00
11/25/2022	Skye Levy	Reviewing liquidation analysis requests from Counsel	395	1.60	632.00
11/25/2022	Skye Levy	Reviewing UCC requests and concerns regarding liquidation analysis and disclosure statement post morning meeting	395	1.30	513.50
11/25/2022	Ryan Mersch	Revise liquidation analysis based on new assumption detail from Paul Hastings	695	1.80	1,251.00
11/25/2022	Skye Levy	Thinking through 503(b)(9) claim changes in the liquidation analysis and requesting claims register from Epiq	395	0.70	276.50
11/25/2022	Conor Kinasz	Updating cash flow in liquidation analysis	555	1.10	610.50
11/25/2022	Conor Kinasz	Updating sources and uses table based on comments from Counsel	555	1.10	610.50
11/25/2022	Skye Levy	Working through liquidation analysis updates	395	1.90	750.50
11/26/2022	Skye Levy	Continuing to work on and think through liquidation analysis changes from Counsel	395	2.00	790.00
11/26/2022	Ryan Mersch	Review and revise plan of reorganization documents and disclosure statement for liquidation analysis updates	695	1.90	1,320.50
11/26/2022	Skye Levy	Working on liquidation analysis changes from Counsel	395	2.00	790.00
11/27/2022	Ryan Mersch	Revise liquidation analysis based on new bids, revised Plan structure and other detail	695	1.80	1,251.00
11/27/2022	Conor Kinasz	Updating liquidation analysis for revised claim treatment	555	1.10	610.50
11/28/2022	Skye Levy	Comparing claims register from Epiq with claims summary in liquidation analysis	395	2.00	790.00
11/28/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	555	0.30	166.50
11/28/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz) regarding updates to the liquidation analysis	695	0.30	208.50
11/28/2022	Ryan Mersch	Revise liquidation analysis based on filed claims	695	0.90	625.50
11/28/2022	Ryan Mersch	Revise liquidation analysis based on new bids received	695	1.10	764.50
11/28/2022	Ryan Mersch	Revise liquidation analysis based on various comments from Paul Hastings	695	1.60	1,112.00
11/29/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	555	0.50	277.50
11/29/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	395	0.50	197.50
11/29/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (S. Shelley, J. Grogan, M. Micheli, C. Xu) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on liquidation analysis and claims register updates	695	0.50	347.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/29/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	555	0.60	333.00
11/29/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	395	0.50	197.50
11/29/2022	Ryan Mersch	Prepare for and participate in internal discussion with Portage Point (R. Mersch, C. Kinasz, S. Levy) on claims register and liquidation analysis	695	0.50	347.50
11/29/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	555	0.50	277.50
11/29/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding revised liquidation analysis based on comments from Counsel	695	0.50	347.50
11/29/2022	Ryan Mersch	Review and revise liquidation analysis based on comments from Paul Hastings (J. Grogan)	695	1.40	973.00
11/29/2022	Ryan Mersch	Review Plan documents in connection with liquidation analysis detail	695	1.20	834.00
11/30/2022	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
11/30/2022	Skye Levy	Continuing to update liquidation analysis with changes from Counsel and the claims register	395	1.80	711.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.20	111.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	555	0.50	277.50
11/30/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.20	79.00
11/30/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	395	0.50	197.50
11/30/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.20	139.00
11/30/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz, S. Levy) regarding liquidation analysis updates	695	0.50	347.50
11/30/2022	Conor Kinasz	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	555	0.60	333.00
11/30/2022	Skye Levy	Prepare for and participate in internal discussion on liquidation analysis updates based on claims register with Portage Point (C. Kinasz, S. Levy)	395	0.60	237.00
11/30/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	555	0.90	499.50
11/30/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (R. Mersch, C. Kinasz) regarding plan administrator budget for the liquidation analysis	695	0.90	625.50
11/30/2022	Ryan Mersch	Review and revise liquidation analysis based on latest Paul Hastings comments and additional case timeline updates	695	1.60	1,112.00
11/30/2022	Conor Kinasz	Reviewing, providing comments and updating liquidation analysis based on revised liquidation plan dynamics	555	1.80	999.00
11/30/2022	Conor Kinasz	Revising plan administrator budget for the liquidation analysis	555	0.80	444.00
11/30/2022	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	2.00	1,110.00
11/30/2022	Conor Kinasz	Updating liquidation analysis notes for revised case dynamics, asset / claim buckets, and various other changes	555	1.80	999.00
11/30/2022	Skye Levy	Updating liquidation analysis with changes from Counsel and the claims register	395	2.00	790.00
Relief From Stay & Adequate Protection					
11/2/2022	Conor Kinasz	Requesting information on the D&O policies from the Debtors	\$ 555	0.80	\$ 444.00
11/3/2022	Conor Kinasz	Providing the Debtors information on all insurance policies	555	0.60	333.00
11/3/2022	Conor Kinasz	Requesting information gathering documents on the D&O policies from the Debtors	555	0.40	222.00
11/6/2022	Conor Kinasz	Requesting insurance policies to provide for diligence	555	0.30	166.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/7/2022	Conor Kinasz	Providing detail to ordinary course professionals regarding declarations	555	0.40	222.00
11/7/2022	Conor Kinasz	Requesting insurance policies to provide for lender diligence	555	0.30	166.50
11/9/2022	Conor Kinasz	Adding the U.S. Trustee as noticing agent on various insurance policies	555	0.40	222.00
11/11/2022	Conor Kinasz	Providing the Trustee with insurance policies naming the Trustee as noticing agent	555	0.30	166.50
11/20/2022	Conor Kinasz	Reaching out to the Debtors to identify related parties and creditors	555	1.10	610.50
Reporting					
11/1/2022	Conor Kinasz	Amending SOAL	\$ 555	1.60	\$ 888.00
11/1/2022	Conor Kinasz	Amending SOFA	555	2.00	1,110.00
11/1/2022	Conor Kinasz	Amending SOFA and SOAL	555	2.00	1,110.00
11/1/2022	Skye Levy	Continuing to make amendments to SOFA and SOAL with information provided by the Debtor and requested by Counsel	395	2.00	790.00
11/1/2022	Skye Levy	Continuing to work through SOAL / SOFA updates	395	1.80	711.00
11/1/2022	Skye Levy	Coordinating SOFA / SOAL review with the Debtor and updating comments accordingly	395	2.00	790.00
11/1/2022	Ryan Mersch	Detailed SOFA / SOAL review with comments to internal Portage Point team members	660	1.90	1,254.00
11/1/2022	Conor Kinasz	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	555	0.40	222.00
11/1/2022	Skye Levy	Prepare for and participate in a call with the Debtor (C. Luoma) and Portage Point (C. Kinasz, S. Levy) on SOAL EF amendments	395	0.40	158.00
11/1/2022	Adam Chonich	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	790	0.50	395.00
11/1/2022	Conor Kinasz	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	555	0.50	277.50
11/1/2022	Skye Levy	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	395	0.50	197.50
11/1/2022	Ryan Mersch	Prepare for and participate in a discussion with Epiq (T. Conklin, N. Kosinski), Paul Hastings (M. Micheli, M. Jones) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL adjustments from the 341 hearing	660	0.50	330.00
11/1/2022	Adam Chonich	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	790	0.40	316.00
11/1/2022	Conor Kinasz	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	555	0.40	222.00
11/1/2022	Ryan Mersch	Prepare for and participate in internal working session with Portage Point (A. Chonich, R. Mersch, C. Kinasz) regarding SOFA / SOAL updates	660	0.40	264.00
11/1/2022	Conor Kinasz	Providing responses to the Debtors regarding quarterly equity reporting	555	0.20	111.00
11/1/2022	Skye Levy	Revise SOFA / SOAL with internal comments	395	1.50	592.50
11/1/2022	Skye Levy	Updating SOAL based on conversation with the Debtor	395	2.00	790.00
11/1/2022	Skye Levy	Updating SOFA / SOAL from conversation with Counsel	395	1.90	750.50
11/1/2022	Skye Levy	Updating, formatting and revising 2015.3 report with comments provided by the Debtor	395	2.00	790.00
11/2/2022	Skye Levy	Continuing to update and review the SOFA / SOAL before providing amended versions to Epiq and Counsel	395	1.80	711.00
11/2/2022	Skye Levy	Continuing to update SOFA / SOAL with comments provided by Counsel and the Debtor	395	2.00	790.00
11/2/2022	Skye Levy	Continuing to work on SOFA / SOAL	395	1.90	750.50
11/2/2022	Skye Levy	Continuing to work on SOFA / SOAL	395	1.30	513.50
11/2/2022	Skye Levy	Coordinating comments and updating as necessary between Epiq, Counsel and the Debtor	395	2.00	790.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/2/2022	Skye Levy	Prepare for and participate in a call with Epiq (T. Conklin, N. Kosinski) and Portage Point (S. Levy) on SOFA / SOAL amendments	395	0.20	79.00
11/2/2022	Conor Kinasz	Prepare for and participate in call with Epiq (N. Kosinski) and Portage Point (C. Kinasz) regarding changes to formatting of SOAL E/F	555	0.20	111.00
11/2/2022	Conor Kinasz	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	555	0.20	111.00
11/2/2022	Skye Levy	Prepare for and participate in call with the Debtors (R. Rennich) and Portage Point (C. Kinasz, S. Levy) regarding updates for SOAL D descriptions and notes	395	0.20	79.00
11/2/2022	Ryan Mersch	Review and revise sofa and soal detail from follow up questions and edits from 341 hearing	660	1.80	1,188.00
11/2/2022	Conor Kinasz	Reviewing amended SOFA and SOAL	555	1.50	832.50
11/2/2022	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.40	777.00
11/2/2022	Conor Kinasz	Updating amended global notes for SOFA and SOAL	555	1.00	555.00
11/2/2022	Skye Levy	Updating global notes and creating red-lined versions to provide Counsel with	395	1.80	711.00
11/3/2022	Adam Chonich	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	790	0.90	711.00
11/3/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	555	0.90	499.50
11/3/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	395	0.90	355.50
11/3/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (A. Chonich, R. Mersch, C. Kinasz, S. Levy) on SOFA and SOAL amendments	660	0.90	594.00
11/3/2022	Conor Kinasz	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	555	0.20	111.00
11/3/2022	Skye Levy	Prepare for and participate in internal call with (C. Kinasz, S. Levy) regarding 2015.3 reporting and updates	395	0.20	79.00
11/3/2022	Skye Levy	Reviewing final SOFA & SOAL provided by Epiq in preparation for discussion with Counsel	395	2.00	790.00
11/3/2022	Conor Kinasz	Reviewing updated 2015.3 reports	555	1.60	888.00
11/3/2022	Ryan Mersch	Schedules and statements further review in parallel with Paul Hastings (M. Micheli)	660	1.80	1,188.00
11/3/2022	Skye Levy	Updating 2015.3 report to provide final version to Counsel and the Debtor	395	1.60	632.00
11/3/2022	Skye Levy	Updating 2015.3 report with comments provided by the Debtor (M. Rice)	395	1.80	711.00
11/3/2022	Conor Kinasz	Updating the SOFA and SOAL for amended filing	555	0.80	444.00
11/4/2022	Skye Levy	Continuing to update SOFA / SOAL and provide the Debtor and Counsel with final versions	395	2.00	790.00
11/4/2022	Skye Levy	Finalize SOFA/ SOAL to be filed with Counsel and Epiq	395	2.00	790.00
11/4/2022	Conor Kinasz	Finalizing SOFA / SOAL for filing	555	1.00	555.00
11/4/2022	Conor Kinasz	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	555	1.20	666.00
11/4/2022	Skye Levy	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	395	1.20	474.00
11/4/2022	Ryan Mersch	Prepare for and participate in a discussion with Paul Hastings (M. Jones, M. Micheli), Epiq (N. Kosinski, T. Conklin) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on SOFA / SOAL amendments	660	1.20	792.00
11/4/2022	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski) on SOFA / SOAL comments from Counsel	395	0.50	197.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/4/2022	Conor Kinasz	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	555	0.30	166.50
11/4/2022	Skye Levy	Prepare for and participate in discussion with Epiq (N. Kosinski, T. Conklin) and Portage Point (C. Kinasz, S. Levy) on final SOFA / SOAL amendments	395	0.30	118.50
11/4/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Jones) and Portage Point (S. Levy) on SOAL amendment reporting	395	0.20	79.00
11/4/2022	Skye Levy	Prepare for and participate in discussion with Paul Hastings (M. Micheli, M. Jones) on SOFA / SOAL drafts	395	0.20	79.00
11/4/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	555	0.20	111.00
11/4/2022	Skye Levy	Prepare for and participate in internal call with Portage Point (C. Kinasz, S. Levy) regarding follow-ups from SOFA / SOAL review call with advisors	395	0.20	79.00
11/4/2022	Conor Kinasz	Providing directions for monthly operating reports to the Debtors	555	1.20	666.00
11/4/2022	Ryan Mersch	Review and revise SOFA / SOAL with comments from Debtor and Paul Hastings	660	1.80	1,188.00
11/4/2022	Conor Kinasz	Reviewing comments from the Debtors on the 2015.3 reports	555	1.80	999.00
11/4/2022	Conor Kinasz	Scheduling a meeting with the Debtors regarding MOR process	555	0.30	166.50
11/4/2022	Conor Kinasz	Updating SOFA / SOAL for amended filing	555	2.00	1,110.00
11/4/2022	Skye Levy	Updating SOFA / SOAL with amendments post conversation with Epiq and Counsel	395	2.00	790.00
11/7/2022	Skye Levy	Continuing to update 2015.3 report with changes provided by the Debtor	395	1.90	750.50
11/7/2022	Conor Kinasz	Reviewing and providing comments on 2015.3 reports	555	1.40	777.00
11/7/2022	Skye Levy	Update 2015.3 report with edits provided by the Debtor and providing updated draft to Counsel	395	2.00	790.00
11/8/2022	Ryan Mersch	Begin outline and overview to Debtor (M. Rice) or monthly operating reports	660	0.80	528.00
11/8/2022	Skye Levy	Prepare for MOR meeting tomorrow and familiarizing myself with reporting requirements	395	2.00	790.00
11/8/2022	Conor Kinasz	Reviewing 2015.3 reports	555	0.10	55.50
11/9/2022	Skye Levy	Beginning to create MOR templates and answering questions	395	2.00	790.00
11/9/2022	Skye Levy	Continuing to create MOR and tracker for the Debtor	395	1.80	711.00
11/9/2022	Conor Kinasz	Developing cash flow support for the MOR	555	1.50	832.50
11/9/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	555	1.00	555.00
11/9/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on the MOR	395	1.00	395.00
11/9/2022	Skye Levy	Providing Counsel and the Debtor with updated insurance policies that include the US Trustee as the noticing agent	395	0.40	158.00
11/9/2022	Conor Kinasz	Reviewing and updating MOR global notes	555	0.60	333.00
11/9/2022	Conor Kinasz	Reviewing instructions for the MOR development	555	0.40	222.00
11/9/2022	Conor Kinasz	Reviewing MOR checklist	555	0.40	222.00
11/9/2022	Ryan Mersch	Various review and discussion of monthly operating report	660	1.30	858.00
11/10/2022	Conor Kinasz	Answering questions related to MOR development and classifications	555	0.50	277.50
11/11/2022	Conor Kinasz	Providing guidance on asset and pre-petition liabilities treatment for MOR	555	0.40	222.00
11/12/2022	Ryan Mersch	Prepare for 341 continuation meeting with notes to distribute to Debtor (B. Coulby)	660	1.20	792.00
11/12/2022	Conor Kinasz	Scheduling MOR meeting with the Debtors	555	0.20	111.00
11/13/2022	Conor Kinasz	Drafting global notes for the MOR	555	0.10	55.50
11/13/2022	Skye Levy	Editing and sending MOR global notes for review	395	1.60	632.00
11/13/2022	Ryan Mersch	Prepare for 341 continuation meeting	660	1.30	858.00
11/14/2022	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/14/2022	Conor Kinasz	Correspondences with the Debtors (M. Rice) regarding bidder diligence for monthly historical reporting	555	0.20	111.00
11/14/2022	Ryan Mersch	Overview of various questions for continuation of 341 hearing	660	0.70	462.00
11/14/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/14/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice, N. Carstens, A. Piff, C. Luoma) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/14/2022	Conor Kinasz	Reviewing support schedules for the September and October MOR	555	0.60	333.00
11/14/2022	Conor Kinasz	Updating AR balances based on conversations and comments from the Debtors	555	0.50	277.50
11/14/2022	Skye Levy	Working on MOR for September and October and creating forms for each entity	395	2.00	790.00
11/15/2022	Conor Kinasz	Checking on status of 2015.3 reporting	555	0.20	111.00
11/15/2022	Skye Levy	Continuing to edit MOR for internal comments	395	2.00	790.00
11/15/2022	Skye Levy	Editing MOR with internal comments	395	2.00	790.00
11/15/2022	Ryan Mersch	Review and revise monthly operating report	695	0.70	486.50
11/15/2022	Conor Kinasz	Reviewing MOR cash payments schedules	555	1.80	999.00
11/15/2022	Conor Kinasz	Reviewing September MOR forms for each entity	555	0.40	222.00
11/15/2022	Skye Levy	Updating MOR filings	395	1.70	671.50
11/15/2022	Skye Levy	Working on trial balance reconciliation for MOR	395	1.80	711.00
11/16/2022	Ryan Mersch	Review monthly operating report and 2015-3	695	1.60	1,112.00
11/16/2022	Conor Kinasz	Reviewing 2015.3 reports	555	0.40	222.00
11/16/2022	Skye Levy	Reviewing data provided by the Debtor to update MOR	395	1.90	750.50
11/16/2022	Conor Kinasz	Reviewing draft of MOR global notes	555	1.20	666.00
11/16/2022	Skye Levy	Updating MOR filings with updated data	395	1.90	750.50
11/16/2022	Skye Levy	Updating MOR with internal comments	395	2.00	790.00
11/16/2022	Skye Levy	Working through trial balances for MOR filing	395	1.90	750.50
11/17/2022	Skye Levy	Continuing to update MOR	395	2.00	790.00
11/17/2022	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/2022	Skye Levy	Continuing to update MOR and create schedules	395	2.00	790.00
11/17/2022	Skye Levy	Continuing to work on MOR	395	1.10	434.50
11/17/2022	Conor Kinasz	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	555	0.10	55.50
11/17/2022	Ryan Mersch	Prepare for and participate in follow-up call with the Debtors (B. Coulby) and Portage Point (R. Mersch, C. Kinasz) regarding 341 meeting next steps	695	0.10	69.50
11/17/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.80	444.00
11/17/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.80	316.00
11/17/2022	Conor Kinasz	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	555	0.50	277.50
11/17/2022	Skye Levy	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	395	0.50	197.50
11/17/2022	Ryan Mersch	Prepare for and participate in the follow up 341 Meeting of Creditors with the Debtor (B. Coulby), Paul Hastings (M. Micheli), Portage Point (R. Mersch, C. Kinasz, S. Levy) and creditor committee on reported amended SOFA and SOAL filings	695	0.50	347.50
11/17/2022	Ryan Mersch	Prepare for and participate in various conversations with Debtor (B. Coulby) and Paul Hastings (M. Micheli) in advance of the 341 hearing	695	0.90	625.50
11/17/2022	Conor Kinasz	Responding to questions regarding September and October MORs	555	1.40	777.00
11/17/2022	Conor Kinasz	Reviewing 2015.3 reports and mailing addresses for interested parties	555	0.30	166.50
11/17/2022	Skye Levy	Updating 2015.3 report with comments from Counsel	395	1.10	434.50
11/17/2022	Skye Levy	Updating MOR and creating schedules	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	2.00	790.00
11/18/2022	Skye Levy	Continuing to update MOR with information provided by the Debtor	395	1.80	711.00
11/18/2022	Skye Levy	Creating MOR based on schedules provided by the Debtor	395	2.00	790.00
11/18/2022	Conor Kinasz	Filing 2015.3 and getting final sign-off from the Debtors	555	0.40	222.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/18/2022	Conor Kinasz	Finalizing 2015.3 reports	555	0.60	333.00
11/18/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (C. Luoma) and Portage Point (S. Levy) on MOR	395	0.20	79.00
11/18/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	555	0.30	166.50
11/18/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on MOR	395	0.30	118.50
11/18/2022	Ryan Mersch	Review and revise the monthly operating report	695	1.80	1,251.00
11/18/2022	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/2022	Conor Kinasz	Reviewing September MOR draft	555	2.00	1,110.00
11/18/2022	Conor Kinasz	Reviewing September MOR draft	555	1.60	888.00
11/18/2022	Ryan Mersch	Various correspondence related to 2015.3 report for Paul Hastings distribution and filing	695	1.30	903.50
11/19/2022	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/2022	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/2022	Skye Levy	Continuing to create September and October MOR	395	2.00	790.00
11/19/2022	Skye Levy	Continuing to create September and October MOR	395	1.20	474.00
11/19/2022	Skye Levy	Creating September and October MOR	395	2.00	790.00
11/19/2022	Conor Kinasz	Responding to questions on the September and October MOR	555	0.70	388.50
11/19/2022	Conor Kinasz	Reviewing October MOR draft and providing comments	555	2.00	1,110.00
11/21/2022	Ryan Mersch	Continued development and revision of the monthly operating report (part 1)	695	2.00	1,390.00
11/21/2022	Ryan Mersch	Continued edits and revisions to the monthly operating report with other reporting obligations (Part 2)	695	1.80	1,251.00
11/21/2022	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/2022	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/2022	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	1.90	750.50
11/21/2022	Skye Levy	Continuing to update and create MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/21/2022	Conor Kinasz	Finalizing September MOR	555	0.50	277.50
11/21/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	395	0.60	237.00
11/21/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, A. Piff) and Portage Point (C. Kinasz, S. Levy) on MOR reconciliation	555	0.60	333.00
11/21/2022	Conor Kinasz	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	555	0.30	166.50
11/21/2022	Skye Levy	Prepare for and participate in internal discussion with Portage Point (C. Kinasz, S. Levy) on cash flow reporting in MOR	395	0.30	118.50
11/21/2022	Skye Levy	Reconciling MOR reports based on new information provided by the Debtor	395	2.00	790.00
11/21/2022	Conor Kinasz	Reviewing comparison of trial balance cash and MOR cash for monthly reporting	555	0.20	111.00
11/21/2022	Conor Kinasz	Reviewing questions and responses from the Debtors on various MORs	555	1.60	888.00
11/21/2022	Conor Kinasz	Reviewing September MOR	555	2.00	1,110.00
11/21/2022	Conor Kinasz	Revising the global notes to the MOR	555	0.70	388.50
11/21/2022	Skye Levy	Updating and creating MOR schedules based on conversation with the Debtor	395	2.00	790.00
11/22/2022	Conor Kinasz	Checking that September MOR comments are incorporated	555	0.20	111.00
11/22/2022	Skye Levy	Creating November wages, insurance and taxes matrix	395	0.90	355.50
11/22/2022	Conor Kinasz	Distributing September MOR and requesting comments	555	0.80	444.00
11/22/2022	Skye Levy	Finalizing September MOR for internal edits	395	1.60	632.00
11/22/2022	Ryan Mersch	MOR final review	695	1.80	1,251.00
11/22/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.50	277.50
11/22/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.50	197.50
11/22/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	555	0.60	333.00
11/22/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (T. Dahl) and Portage Point (C. Kinasz, S. Levy) on MOR cash reconciliation	395	0.60	237.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/22/2022	Conor Kinasz	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	555	0.30	166.50
11/22/2022	Ryan Mersch	Prepare for and participate in internal call with Portage Point (R. Mersch, C. Kinasz) regarding global notes drafting for the MOR	695	0.30	208.50
11/22/2022	Conor Kinasz	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	555	0.90	499.50
11/22/2022	Skye Levy	Prepare for and participate in multiple internal calls with Portage Point (C. Kinasz, S. Levy) on MOR reporting	395	0.90	355.50
11/22/2022	Skye Levy	Preparing October MOR for the Debtor's review	395	1.80	711.00
11/22/2022	Skye Levy	Preparing September MOR for filing	395	1.60	632.00
11/22/2022	Skye Levy	Providing MOR to the Debtor for review	395	0.50	197.50
11/22/2022	Conor Kinasz	Reconciling cash balances in MOR	555	2.00	1,110.00
11/22/2022	Conor Kinasz	Reconciling cash for MOR	555	0.40	222.00
11/22/2022	Ryan Mersch	Review and revise September and October monthly operating report (Part 1)	695	2.00	1,390.00
11/22/2022	Ryan Mersch	Review and revise September and October monthly operating report (Part 2)	695	1.90	1,320.50
11/22/2022	Conor Kinasz	Reviewing and providing comments on the October MOR	555	2.00	1,110.00
11/22/2022	Conor Kinasz	Reviewing and providing comments on the October MOR	555	0.80	444.00
11/22/2022	Conor Kinasz	Reviewing monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.40	222.00
11/22/2022	Conor Kinasz	Updating MOR global notes	555	0.50	277.50
11/22/2022	Skye Levy	Updating October global notes MOR	395	0.20	79.00
11/22/2022	Skye Levy	Updating October MOR	395	2.00	790.00
11/22/2022	Skye Levy	Updating October MOR cash balances	395	1.20	474.00
11/22/2022	Skye Levy	Updating October MOR post internal discussions on changes	395	2.00	790.00
11/22/2022	Skye Levy	Working on first day matrixes	395	0.40	158.00
11/23/2022	Skye Levy	Continuing to update MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/2022	Conor Kinasz	Filing October and September MOR	555	1.90	1,054.50
11/23/2022	Ryan Mersch	Final additional MOR review prior to filing	695	1.70	1,181.50
11/23/2022	Skye Levy	Finalizing September and October MOR	395	1.90	750.50
11/23/2022	Ryan Mersch	Monthly operating report review and edit (part 1)	695	2.00	1,390.00
11/23/2022	Ryan Mersch	Monthly operating report review and edit (part 2)	695	1.80	1,251.00
11/23/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	555	1.00	555.00
11/23/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	395	1.00	395.00
11/23/2022	Ryan Mersch	Prepare for and participate in a discussion with the Debtor (B. Coulby, M. Rice) and Portage Point (R. Mersch, C. Kinasz, S. Levy) on MOR	695	1.00	695.00
11/23/2022	Conor Kinasz	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	555	0.90	499.50
11/23/2022	Skye Levy	Prepare for and participate in a discussion with the Debtor (M. Rice) and Portage Point (C. Kinasz, S. Levy) on MOR	395	0.90	355.50
11/23/2022	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/2022	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/2022	Skye Levy	Preparing September and October MOR for filing	395	2.00	790.00
11/23/2022	Conor Kinasz	Providing comments on monthly pre-petition payments schedules to be sent to the U.S. Trustee	555	0.30	166.50
11/23/2022	Conor Kinasz	Providing final September and October MOR comments	555	1.60	888.00
11/23/2022	Conor Kinasz	Reviewing pre-petition AP accrual to understand current balances for the MORs	555	0.80	444.00
11/23/2022	Conor Kinasz	Revising the Global Notes for the MORs	555	0.80	444.00
11/23/2022	Skye Levy	Sending over and reviewing final MOR for filing	395	1.80	711.00
11/23/2022	Skye Levy	Updating MOR post conversation of changes with the Debtor	395	2.00	790.00
11/23/2022	Skye Levy	Updating September MOR AR for reconciliation	395	1.80	711.00
11/24/2022	Skye Levy	Organizing MOR workstream and setting up for November	395	1.80	711.00
11/24/2022	Conor Kinasz	Reviewing docket for filed MORs	555	0.30	166.50
11/24/2022	Conor Kinasz	Reviewing November MOR checklist for updates	555	0.40	222.00
11/24/2022	Skye Levy	Reviewing reports filed late last night	395	2.00	790.00
11/25/2022	Conor Kinasz	Developing checklist for November MOR process	555	1.00	555.00

<u>Date</u>	<u>Professional</u>	<u>Notes</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
11/25/2022	Skye Levy	Reviewing filed MORs	395	2.00	790.00
11/25/2022	Skye Levy	Updating outstanding changes and comments from previous MORs to November MOR template	395	2.00	790.00
11/26/2022	Conor Kinasz	Developing plan for November MOR filing	555	1.30	721.50
11/27/2022	Skye Levy	Beginning preparation for November MOR	395	1.40	553.00
11/28/2022	Skye Levy	Reviewing filed MOR and incorporating changes to template for November	395	1.90	750.50
11/28/2022	Skye Levy	Scheduling and preparing for conversation with the Debtor on MOR regroup and how to streamline process for following months	395	1.90	750.50
11/28/2022	Conor Kinasz	Scheduling call with the Debtors to discuss new MOR reporting plan	555	0.30	166.50
11/29/2022	Skye Levy	Creating MOR template for November for each entity	395	1.70	671.50
11/29/2022	Conor Kinasz	Developing path for updating the November MORs	555	0.40	222.00
11/29/2022	Conor Kinasz	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	555	0.50	277.50
11/29/2022	Skye Levy	Prepare for and participate in discussion with the Debtor (M. Rice, C. Luoma, A. Piff) and Portage Point (C. Kinasz, S. Levy) on November MOR	395	0.50	197.50
11/30/2022	Conor Kinasz	Discussing revised filing mechanics with Counsel for future MORs	555	0.10	55.50
Total				1,099.40	\$ 602,014.50

Detailed Description of Expenses and Disbursements for the Fee Period

<u>Date</u>	<u>Professional</u>	<u>Expense Type</u>	<u>Notes</u>	<u>Amount</u>
11/14/2022	Conor Kinasz	Airfare	RT - ORD - MSP 11.14.22 & 11.16.22	\$ 474.60
11/14/2022	Conor Kinasz	Transportation	Uber from apartment to airport (ORD)	56.11
11/14/2022	Conor Kinasz	Transportation	Uber from airport (MSP) to office for R. Mersch and C. Kinasz	66.88
11/14/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	6.19
11/14/2022	Ryan Mersch	Transportation	Home to ORD	84.50
11/14/2022	Ryan Mersch	Meals	Breakfast ORD	31.34
11/14/2022	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from ORD to MSP	8.00
11/14/2022	Conor Kinasz	Meals	Breakfast for C. Kinasz	4.67
11/14/2022	Conor Kinasz	Meals	Lunch for B. Coulby, B. Hakk, T. Dahl, N. Crain, C. Luoma, R. Rennich, R. Mersch, C. Kinasz	224.19
11/14/2022	Conor Kinasz	Meals	Dinner with portage point (r Mersch, c Kinasz) and debtor (B Coulby)	244.87
11/15/2022	Ryan Mersch	Meals	Lunch for B. Coulby, R. Mersch, C. Kinasz	98.78
11/15/2022	Conor Kinasz	Meals	Dinner for B. Coulby, D. Movius, B. Hakk, C. Luoma, N. Crain, R. Rennich, D. Chaloner, N. Hubert, R. Mersch, C. Kinasz	841.52
11/16/2022	Conor Kinasz	Lodging	Bloomington Renaissance (2 nights) 11.14.22 to 11.16.22	325.42
11/16/2022	Ryan Mersch	Airfare	Ord to MSP both ways 11.14 / 11.16	497.20
11/16/2022	Ryan Mersch	Airfare	Change of flight 10.14 and 10.16 to align with hearings	96.76
11/16/2022	Ryan Mersch	Transportation	Hotel to MSP	25.01
11/16/2022	Ryan Mersch	Lodging	11.14 - 11.16 hotel MSP	325.42
11/16/2022	Conor Kinasz	Transportation	Uber from airport (ORD) to apartment	46.59
11/16/2022	Ryan Mersch	Meals	MSP breakfast	16.15
11/16/2022	Conor Kinasz	Transportation	Uber from hotel to airport (MSP)	27.48
11/16/2022	Conor Kinasz	Meals	Lunch for C. Kinasz	35.08
11/16/2022	Conor Kinasz	Internet / Telecom	Client work for the Debtor - Flight from MSP to ORD	8.00
11/18/2022	Ryan Mersch	Transportation	Ord to nome	52.65
Total				\$3,597.41